



Viculus Limited
ACN 074 976 828
Suite 32, Level 18, 101 Collins Street
MELBOURNE VIC 3000

19 November 2014

ASX Announcements Office
Australian Securities Exchange

Acceptances of Takeover Bid over 90%

Viculus Limited (ASX: VCL) (**the Company** or **Viculus**) refers to its offer to acquire all of the shares in Euro Petroleum Limited (ACN 147 870 362) (**Euro**) pursuant to the Bidder's Statement prepared by the Company dated 1 August 2014 and the Supplementary Bidder's Statement dated 25 August 2014.

The Company is pleased to announce that it has received acceptances in respect of 90.70% of Euro's issued shares.

Pursuant to section 654C(1)(d) of the Corporations Act 2001 (Cth), Viculus has issued a Notice of Substantial Shareholding to Euro that Viculus' voting power in Euro now exceeds 90%. Please find **enclosed** Notice of Substantial Shareholding.

As announced on 11 November 2014, the Company has varied the takeover offer period to close on 5pm on 26 December 2014, in order to secure the remaining acceptances and complete all conditions precedent for the takeover.

The Company is currently working with the Australian Securities and Investments Commission to finalise Viculus' prospectus. The Board anticipates that it will be in a position to release the prospectus shortly.

For further information, please do not hesitate to contact the Managing Director of Viculus, Ms Emily Lee, on (03) 9221 6394.

Derek Lo
Company Secretary

NOTICE THAT BIDDER'S VOTING POWER IN THE TARGET IS ABOVE 90%

(CORPORATION ACT 2001 (CTH) SECTION 654C(1)(d))

**OFF MARKET TAKEOVER OFFER BY VICULUS LTD FOR ALL ORDINARY SHARES IN
EURO PETROLEUM LTD**

To: Euro Petroleum Ltd (ACN 147 870 362) (Euro)

Viculus Ltd (ACN 074 976 828) (the **Company**) gives notice in accordance with section 654C(1)(d) of the Corporations Act 2001 (Cth) (Act) that the Company's voting power in Euro has risen from below 90% to above 90%.

Dated: 19 November 2014



Emily Lee
Managing Director
Viculus Ltd