



RKS CONSOLIDATED LIMITED ACN 009 264 699

Level 4, 95 Pitt Street Sydney NSW 2000 Australia

T+61 2 8079 2940 F+61 2 8079 2998

ASX ANNOUNCEMENT

SKYFII Ltd Formerly known as RKS Consolidated Ltd ACN 009 264 699

ASX Code: SKF

Statement of confirmation of no material events

The company confirms that there have been no material subsequent events to alter the Company's statement of financial position as detailed in section 8 of the Replacement Prospectus dated 15 October 2014.

Peter Dykes Company Secretary