

## What's this about?

Effective date: 20/11/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Pacific Smiles Group Limited – Admission and Commencement of Official Quotation

Description

Pacific Smiles Group Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Friday 21 November 2014.

Official quotation of the Company's securities is expected to commence at 12:00pm AEDT on Friday 21 November 2014 on a deferred settlement basis.

The Company raised approximately \$42.1 million pursuant to the offer under its prospectus dated 3 November 2014 (Prospectus) by the issue of 15,600,000 ordinary fully paid shares at an issue price of \$1.30 per share, and the sale and transfer of 16,789,677 ordinary fully paid shares at a sale price of \$1.30 per share.

Quoted Securities:	151,993,395 ordinary fully paid shares
ASX Code:	PSQ
Time:	12:00pm AEDT
Date:	Friday, 21 November 2014
ASX Trade Abbreviation:	PACSMILES
ISIN:	AU000000PSQ9
Home Branch:	Sydney
Industry Classification:	3510 - Health Care Equipment & Services
Registered Office:	Level 1 6 Molly Morgan Drive Greenhills NSW 2323  Phone 02 4930 2000 Website: <a href="http://www.pacificsmilesgroup.com.au">http://www.pacificsmilesgroup.com.au</a>
Company Secretary:	Jane Coleman
Share Registry:	Link Market Services Limited Level 12 680 George Street Sydney NSW 2000

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	New South Wales
Dividend Policy:	See page 65 of the Prospectus
Activities:	Provides services and facilities to dental practitioners who practice at dental centres operated by the Company
ASX Restricted Securities:	None
Securities not quoted:	2,137,500 performance rights

### **Deferred Settlement Trading**

It is expected that the ordinary fully paid shares in the Company will commence trading on a deferred settlement basis from 12:00pm AEDT on Friday 21 November 2014.

<b>Date</b>	<b>Event</b>
Friday 21 November 2014	Deferred settlement trading to commence from 12:00pm AEDT (ASX Code: PSQ)
Monday 24 November 2014	Despatch Date Last day of deferred settlement trading
Tuesday 25 November 2014	First day of trading on a normal (T+3) basis (ASX Code: PSQ)
Friday 28 November 2014	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+3) basis

### **What do I need to do and by when?**

Please refer to the Prospectus

### **Need more information?**

For further information, please refer to the Prospectus or call the Pacific Smiles Group Information Line on 1300 657 159 (within Australia) or +61 1300 657 159 (outside Australia) between 8:30am and 5:30pm (Sydney Time) Monday to Friday.

Issued by  
Stephanie So

Disclaimer