Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme SLATER & GORDON LIMITED

ABN 93 097 297 400

1. Details of substantial holder (1)

Name Slater & Gordon Limited

ABN 93 097 297 400

There was a change in the interests of the

substantial holder on <u>14/11/2014</u>

The previous notice was given to the company on $\frac{1/5/2014}{}$

The previous notice was dated $\frac{1/5/2014}{}$

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares | 14,952,195 | 7.34% | 19,082,827 | 9.14% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|---|---|---|--|-------------------------------|
| 16/9/2014 | Slater & Gordon Ltd | 1,235,333 ordinary shares converted from the same number of vesting, convertible, redeemable shares issued under the employee ownership agreement. Disposal restrictions commence from conversion. | Nil | 1,235,333 ordinary shares | 1,235,333 |
| 17/9/2014 | Slater & Gordon Ltd | 9,966 ordinary shares issued as deferred consideration in relation to the acquisition of the Pannone's consumer law business, which are subject to disposal restrictions under the relevant sale agreement. | Nil | 9,966 ordinary shares | 9,966 |
| 14/11/2014 | Slater & Gordon Ltd | 2,885,333 shares issued as part consideration for the acquisitions of the law firms Nowicki Carbone and Shultz Toomey O'Brien. | Nil | 2,885,333 ordinary shares | 2,885,333 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|--|--|--|--------------------------------------|----------------|
| Slater & Gordon Ltd | Various employees under the Employee Ownership Plan | Registered holders | Control over the disposal of Ordinary Shares held in S&G under terms of the employee ownership plan. | 4,959,356 Ordinary Shares | 4,959,356 |
| Slater & Gordon Ltd | Adrian Barakat, Eleni Sarian, Gillian Potts, Steven Moussas, Sharon Carbone, Jasmina Mackovic, Fiona Ley, Geoffrey O'Hare, Kasturi Wren | Registered holders | Control over disposal of Ordinary Shares held in S&G under terms of the Keddies Sale Agreement. | 247,738 Ordinary Shares | 247,738 |
| Slater & Gordon Ltd | Don Horsfall Lee Bailie Matthew Punter | Registered holders | Control over disposal of Ordinary Shares held in S&G under terms of the Conveyancing Works Sale Agreement. | 141,480 Ordinary Shares | 141,480 |
| Slater & Gordon Ltd | John Webber Alexander Whitehead Ian Fletcher Richard Langton Edward Cooper Scott Ingram Simon Allen Jeremy Clarke-Williams Nicolas Holyroyd Neil Kinsella Clive Howard Paul Kitson John Sturzaker Paul Daniels Elizabeth Dux Amanada McAlister Julie Morris Martin Price Rosemary Rollason Alasdair Cochran Sarah Thompson Ian Wilson Jonathan Reid Tristan Hallam Richard Black Jeremy Summers Jennifer Ainscough Adam Wilson Caroline Watson Trevor Sterling Harriet Bowtell Tracey Graham Tim Coolican Jane Cooper Matthew Tomlinson Claire Dawson Andrew Hoe Emma Hawksworth Craig McAdam Paul Sankey Caoilionn Hurley | Registered holders | Agreement. Control over disposal of Ordinary Shares held in S&G under terms of the RJW Sale Agreement. | 6,830,454 Ordinary Shares | 6,830,454 |
| | Richard Geraghty Susan Freeburn Kimberley Owen James Bell Alison Kerr | | | | |

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---|--|---|--------------------------------------|----------------|
| | Samantha Mangwana Geoff Drake Paul Cheetham Rebecca Bell Nicholas Collins Lorraine Harvey Paul Jackson | | | | |
| Slater & Gordon Ltd | Brian Hilliard | Registered holder | Control over disposal of Ordinary Shares held in S&G under terms of the Hilliard Sale Agreement. | 30,702 Ordinary Shares | 30,702 |
| Slater & Gordon Ltd | Rachel Cosentino Craig James Anthony O'Hurley Jonnathan Redman | Registered holder | Control over disposal of Ordinary Shares held in S&G under terms of the Gibson & Gibson Sale Agreement. | 193,905 Ordinary Shares | 193,905 |
| Slater & Gordon Ltd | Taylor Vinters LLP Emma-Jane Truin Richard Desmond Travers Gaffney Angela Beric-West Miriam Colebrooke | Registered holder | Control over disposal of Ordinary Shares held in S&G under terms of the Taylor Vinters Sale Agreement and agreements with key employees. | 249,702 Ordinary Shares | 249,702 |
| Slater & Gordon Ltd | Longmex Limited | Registered holder | Control over disposal of Ordinary Shares held in S&G under terms of the Goodmans Sale Agreement. | 491,538 Ordinary Shares | 491,538 |
| Slater & Gordon Ltd | Damian Phillip Bradley Matthew David Evans Martin James Deborah Susan Johnson Alan Lawson Daniel Edward Lee Martin Edward Lee Martin Edward Loftus Kieran Joseph Maguire Paul Medcalfe Melanie Ridgewell Ian Christopher Lawton Schofield Mark Stuart Thomson Karl Tonks Katherine Lucille Allen Matthew John Claxson Matthew Clayton Bridget Collier Rosemary Evelyn Coyle Richard Mark Crabtree Angela June Dobbs Jacqueline Field Lisa Claire Fountain Nicholas James Godwin Tulser John Goodwin Katherine Jane Creasy Lennon Sidi Ahmed Samir Harmel Mark Hatzer Polly Anna Herbert Geraint John Herbert Stephen John Hill John Paul Hutchings Jenny Keith Michael Jerome Latner Mark McGhee Vijay Kumar Mehan Lesley Caroline Mynett Katherine Ann-Marie Pendower John Matthew Simpson Reeder Jonathan Daniel Sewell John Daniel Turner Stephen James Warren Edmund Jospeh Young | Registered holder | Control over disposal of Ordinary Shares held in S&G under terms of the Fentons Sale Agreement and agreements with key employees. | 1,665,908 Ordinary Shares | 1,665,908 |

| Pest claim of the control of the c | Holder of | Danistanad haldan of | Danson antitled to be | Notice of solovent interest (6) | Class and | Dougon's |
|--|-----------|----------------------|--------------------------|---------------------------------|------------|-----------|
| Salter & Pannone LLP Helen Simm Firm Dimbylow John George Cotton Mary Gavin-McNulty Steve Simpson Pand Glavrille Steve Simpson Pand Glavrille Steve Simpson Pand Hadjina Pandi Pari Law Hadjina Pandi P | | Registered holder of | Person entitled to be | Nature of relevant interest (6) | Class and | Person's |
| Salet | | securities | registered as noider (8) | | | votes |
| Idelen Simm Firma Dimhylow John George Cotton Memory Gavin-McNulty Steve Simpson Sale Agreements of the Panome of Sale Agreements with key employee of Ordinary Shares held in S&G under terms of the Panome of Sale Agreements of the Panome of Sale Agreements of the Novicki Carbone Acquisition Agreements. Salet | | | | | | |
| Emma Dimbylow Dan George Cotton Veronica Mary Gavin- McNulty Barry O'Neil Steve Simpson | | | Registered holder | | | 1,223,401 |
| John George Cotton Veronica Mary Gavin-McNulty Barry O'Noill | Gordon | | | | | |
| Veronica Mary Gavin- McNulty Barry O'Neil Steve Simpson | Ltd | Emma Dimbylow | | under terms of the Panonne | Shares | |
| MeNulty Barry O'Neill Steve Simpson Part Glanville Carol Ann Hepworth Ruth Davies Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Pickering Sale Agreement and Pickerin Johnson Pozia Hussian Po | | John George Cotton | | Sale Agreement and related | | |
| MeNulty Barry O'Neill Steve Simpson Part Glanville Carol Ann Hepworth Ruth Davies Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Pickering Sale Agreement and Pickerin Johnson Pozia Hussian Po | | Veronica Mary Gavin- | | Acquisition Agreements. | | |
| Slater & Card Ann Hepworth Ruth Davies Kevin Johnson Fozia Hussain | | McNulty | | | | |
| Steve Simpson | | | | | | |
| Slater & Carol Ann Hepworth Ruth Davies Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Pickering Sale Agreement and Agreements with key employee Control over disposal of Ordinary Shares held in S&G under terms of the Pickering Sale Agreement and Agreements with key employee Control over disposal of Ordinary Shares held in S&G under terms of the Pickering Sale Agreement and Agreements with key employee Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Acquisition Agreements with key employee Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Acquisition Agreements Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Acquisition Agreements Control over disposal of Ordinary Shares Control over dispos | | | | | | |
| Gordon Lid Carol Ann Hepworth Ruth Davies Revin Johnson Fozia Hussain Roughous Registered holder Cameron Cowan Jenny Kovacewic Robert Batt Richard Furnell Joseph Catoggio Carrlo Cresci Steven Notariami Nardine Hanna Aleksandar Calic David Phillips James Richardson Emilia Teti Alisha Muscara Anna Hall Alistair Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Perters Johns Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Alimimi Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Moray Group Pty Ltd Moray Group Pty Ltd Moray Group Pty Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Acquisition Agreements. Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Acquisition Agreements. Share & Tavis Shultz Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Shultz Shares Shares | Slater & | | Registered holder | Control over disposal of | 163 310 | 163 310 |
| Ruth Davies Kevin Johnson Fozia Hussain Sale Agreements with key employee Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Agreements. Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Acquisition Agreements. Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Acquisition Agreements. Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Acquisition Agreements. Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Acquisition Agreements. Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Acquisition Agreements. Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Acquisition Agreements. Control over disposal of Ordinary Shares Control Ordinary Shares Control over disposal of Ordinary Shares Control Ordinary Shares Contro | | | registered noteer | | | 103,310 |
| Slater & Gordon Agreement and Agreement swith key employee Slater & Gordon Alvin Achariya Sarah Showden Nicole Ward Cameron Cowan Jenny Kovacevic Robert Batt Richard Furnell Joseph Catoggio Carlo Cresci Steven Notarianni Nardine Hanna Aleksandar Calic David Phillips James Richardson Emilia Teti Alisha Muscara Anna Hall Alistair Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Perces Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben Mcllwain Alimimi Pty Ltd Ld Stater Law Pty Ltd as trustee for the Karantzis Family Trust Joenan Holdings Pty Ltd Moray Group Pty Ltd Shares Michael Callow Morater terms of the Shultz Shares Sh | | | | | | |
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| Slater & Gordon Alvin Achariya Sarah Snowden Nicole Ward Cameron Cowan Jenny Kovacevic Robert Batt Richard Furnell Joseph Catoggio Carlo Cresci Steven Notarianni Nardine Hanna Aleksandar Calic David Phillips James Richardson Emilia Teti Alisha Muscara Anna Hall Alisha Muscara Anna Hall Alistair Boughton Akean Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Maffia Family Trust Joenam Holdings Pty Ltd Moray Group Pty Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G Ordinary Shares November 1 | | | | | | |
| Gordon Alvin Achariya Sarah Snowden Nicole Ward Cameron Cowan Jenny Kovacevic Robert Batt Richard Furnell Joseph Catoggio Carlo Cresci Steven Notarianni Nardine Hanna Aleksandar Calic David Phillips James Richardson Emilia Teti Alisha Muscara Anna Hall Alistair Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben Mcllwain Aimimi Ply Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joenan Holdings Pty Ltd Moray Group Pty Ltd Slater & Gordon Stater & Gordon Kegistered holder Control over disposal of Ordinary Shares held in S&G Ordinary Shares | G1 · 0 | FOZIA HUSSAIII | D 1 11 11 | Agreements with key employee | 2.5.12.252 | 0.540.050 |
| Sarah Snowden Nicole Ward Cameron Cowan Jenny Kovacevic Robert Batt Richard Furnell Joseph Catoggio Carlo Cresci Steven Notarianni Nardine Hanna Aleksandar Calic David Phillips James Richardson Emilia Teti Alisha Muscara Anna Hall Alistair Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Bem Mcllwain Alimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd | | | Registered holder | | | 2,542,372 |
| Nicole Ward Cameron Cowan Jenny Kovacevic Robert Batt Richard Furnell Joseph Catoggio Carlo Cresci Steven Notarianni Nardine Hanna Aleksandar Calic David Phillips James Richardson Emilia Teti Alisha Muscara Anna Hall Alistari Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Alimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Gordon Slater & Gordon Srephanie Ng Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Gordon Wichael Callow Registered holder Control over disposal of Ordinary Shares held in S&G Shares | | | | | | |
| Cameron Cowan Jenny Kovacevic Robert Batt Richard Furnell Joseph Catoggio Carlo Cresci Steven Notarianni Nardine Hanna Aleksandar Calic David Phillips James Richardson Emilia Teti Alisha Muscara Anna Hall Alistair Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Ainimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G Ordinary Shares | Ltd | | | | Shares | |
| Jenny Kovacevic Robert Batt Richard Furnell Joseph Catoggio Carlo Cresci Steven Notarianni Nardine Hanna Aleksandar Calic David Phillips James Richardson Emilia Teti Alisha Muscara Anna Hall Alistair Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group | | | | | 1 | |
| Robert Batt Richard Furmell Joseph Catoggio Carlo Cresci Steven Notarianni Nardine Hanna Aleksandar Calic David Phillips James Richardson Emilia Teti Alisha Muscara Anna Hall Alistair Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimim Py Ltd as trustee for the Maffia Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Mora | | | | Agreements. | 1 | |
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| David Phillips James Richardson Emila Teti Alisha Muscara Anna Hall Alistair Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G Ordinary Shares | | | | | | |
| James Richardson Emilia Teti Alisha Muscara Anna Hall Alistair Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Shultz Shares | | | | | | |
| Emilia Teti Alisha Muscara Anna Hall Alistair Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Shultz Shares | | | | | | |
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| Anna Hall Alistair Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Ordinary Shares held in S&G Ordinary Shares | | | | | | |
| Alistair Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G Ordinary Shares | | | | | | |
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| Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Tavis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G Under terms of the Shultz Shares | | • | | | | |
| Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Registered holder Control over disposal of Ordinary Shares held in S&G Ordinary Under terms of the Shultz Ordinary Shares | | | | | | |
| Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Registered holder Ordinary Shares held in S&G Ordinary Shares | | | | | | |
| Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Registered holder Control over disposal of Ordinary Shares held in S&G Ordinary Shares | | | | | | |
| Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G Ordinary Shares Shares | | | | | | |
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| Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Shultz Shares | | Ahmed Pervez | | | 1 | |
| Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Shultz Shares | | Joshua Bond | | | 1 | |
| Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Shultz Shares | | Stephanie Ng | | | 1 | |
| Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Shultz Shares | | Jaz Goddard | | | 1 | |
| Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Shultz Shares | | Rachel Peters | | | 1 | |
| Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Shultz Shares | | | | | 1 | |
| Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Shultz Shares | | | | | 1 | |
| trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G under terms of the Shultz Shares | | | | | 1 | |
| Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Control over disposal of Ordinary Shares held in S&G Ordinary under terms of the Shultz Shares | | • | | | 1 | |
| JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Registered holder Control over disposal of Ordinary Shares held in S&G Under terms of the Shultz Shares | | | | | 1 | |
| trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Ordinary Shares held in S&G under terms of the Shultz Shares | | | | | 1 | |
| Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Ordinary Shares held in S&G under terms of the Shultz Shares | | | | | 1 | |
| Joeman Holdings Pty Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Ordinary Shares held in S&G under terms of the Shultz Shares | | | | | | |
| Ltd Moray Group Pty Ltd Slater & Travis Shultz Gordon Leisa Toomey Ltd Michael Callow Registered holder Ordinary Shares held in S&G under terms of the Shultz Shares | | ramily trust | | | 1 | |
| Moray Group Pty Ltd Slater & Travis Shultz Registered holder Control over disposal of Ordinary Shares held in S&G Under terms of the Shultz Shares Moray Group Pty Ltd Slater & Travis Shultz Registered holder Control over disposal of Ordinary Shares held in S&G Under terms of the Shultz Shares | | | | | 1 | |
| Slater & Travis Shultz Registered holder Control over disposal of Ordinary Shares held in S&G Ordinary Shares held in S&G Under terms of the Shultz Shares | | | | | 1 | |
| Gordon Leisa Toomey Ordinary Shares held in S&G Ordinary Ltd Michael Callow under terms of the Shultz Shares | | | | | 242.0 51 | 242.0.51 |
| Ltd Michael Callow under terms of the Shultz Shares | | | Registered holder | | | 342,961 |
| | | _ | | | | |
| Shane Crew Acquisition Agreements. | Ltd | | | | Shares | |
| | | Shane Crew | | Acquisition Agreements. | <u> </u> | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Nil.

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| Slater & Gordon Limited | 485 La Trobe Street, Melbourne, Victoria, 3000 |
| All persons other than RJW employees named in this notice are C/O Slater & Gordon Limited | C/O 485 La Trobe Street, Melbourne, Victoria, 3000 |
| All RJW employees are C/O Slater & Gordon | C/O 50-52 Chancery Lane, London WC2A 1HL United Kingdom |

| Name | Address |
|--------|---------|
| LLP UK | |

Signature

KIRSTEN MORRISON

COMPANY SECRETARY

sign here

date 14/11/2014

DIRECTIONS

Kuskilleeum

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.