



# MARKET RELEASE

21 November 2014

## **Pacific Smiles Group Limited**

### PRE-QUOTATION DISCLOSURE

Pacific Smiles Group Limited was admitted to the Official List of ASX Limited today, Friday, 21 November 2014.

The following information is released as pre-quotation disclosure.

1. The Company's Appendix 1A and Information Form and Checklist.
2. The Company's constitution.
3. The basis of allocation of ordinary shares under the Prospectus.
4. The number of ordinary shares issued or transferred under the Institutional, Broker Firm and Priority Offers.
5. The intended date for sending holding statements.
6. Distribution schedule of shareholders.
7. Top 20 shareholders list.
8. The audited accounts for the full years ended 30 June 2012, 30 June 2013 and 30 June 2014.
9. Statement from all directors in accordance with listing rule 1.2.5A.
10. The Company's corporate governance statement.
11. The Company's securities trading policy.
12. The full terms and conditions on the Company's long term incentive plan.
13. A statement confirming the issue of 2,137,500 performance rights.
14. A voluntary escrow statement.

Security Code: PSQ

Stephanie So  
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