



MARKET RELEASE

21 November 2014

Pacific Smiles Group Limited

ADMISSION TO OFFICIAL LIST

Pacific Smiles Group Limited was admitted to the Official List of ASX Limited today, Friday 21 November 2014.

Official Quotation of the following securities will commence at 12:00pm A.E.D.T. today, Friday 21 November 2014 on a deferred settlement basis.

151,993,395 ordinary shares fully paid issued at \$1.30 per share

Security Code: PSQ

Stephanie So

Senior Adviser, Listings Compliance (Sydney)