



PRE-QUOTATION DISCLOSURE

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation and deferred settlement trading of the fully paid ordinary shares in Pacific Smiles Group Limited (**PSQ**).

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by PSQ with the Australian Securities and Investments Commission on 3 November 2014 (**Prospectus**).

1 Distribution schedule

A distribution schedule of the numbers of holders in each class of securities to be quoted is set out in **Attachment 1**.



PACIFIC SMILES GROUP LIMITED

**INVESTOR RANGES
FRIDAY 21 NOVEMBER 2014**

Ranges Investors Securities % Issued Capital

Security Group: FPO FULLY PAID ISSUED CAPITAL

Holding Type : Issuer

1 to 1000	0	0	.00
1001 to 5000	71	270,959	.18
5001 to 10000	38	220,308	.15
10001 to 100000	61	2,504,182	1.65
100001 and Over	75	120,973,906	79.59
Total	245	123,969,355	81.56

Holding Type : CHESS

1 to 1000	0	0	.00
1001 to 5000	83	325,166	.21
5001 to 10000	99	731,900	.48
10001 to 100000	130	2,657,455	1.75
100001 and Over	18	24,309,519	15.99
Total	330	28,024,040	18.44

Totals for Security Group FPO

1 to 1000	0	0	.00
1001 to 5000	154	596,125	.39
5001 to 10000	137	952,208	.63
10001 to 100000	191	5,161,637	3.40
100001 and Over	93	145,283,425	95.59
Total	575	151,993,395	100.00

end of report