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## **PRE-QUOTATION DISCLOSURE**

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation and deferred settlement trading of the fully paid ordinary shares in Pacific Smiles Group Limited (**PSQ**).

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by PSQ with the Australian Securities and Investments Commission on 3 November 2014 (**Prospectus**).

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## **Statement of largest 20 holders**

A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders is set out on the following page.



## PACIFIC SMILES GROUP LIMITED

### FIRST 20 INVESTORS REPORT FRIDAY 21 NOVEMBER 2014

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
<b>Sec. Group: FPO - FULLY PAID ISSUED CAPITAL</b>			
1	ALEXANDER JOHN ABRAHAMS	29,936,010	19.70%
2	ALISON JANE HUGHES	15,860,190	10.43%
3	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	13,893,665	9.14%
4	NATIONAL NOMINEES LIMITED	7,200,603	4.74%
5	JUST PADDLING PTY LTD <ROSEBROOK SUPERANNUATION FUND A/C>	6,089,082	4.01%
6	ROBERT G CAMERON + PAULA S CAMERON <CAMERON FAMILY SUPERANNUATION PLAN A/C>	3,383,258	2.23%
7	MR JOHN GIBBS	3,337,265	2.20%
8	SUSAN LOUISE ABRAHAMS	3,268,269	2.15%
9	CHANNINGS HOLDINGS PTY LTD	3,090,150	2.03%
10	J P MORGAN NOMINEES AUSTRALIA LIMITED	2,899,758	1.91%
11	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>	2,633,517	1.73%
12	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LTD <PICREDIT>	2,307,693	1.52%
13	DOBREM PTY LTD <THE LEVITCH PROPERTY A/C>	2,252,700	1.48%
14	BNP PARIBAS NOMS PTY LTD <DRP>	2,152,074	1.42%
15	DIANNE AUDREY WHEELDON	2,082,540	1.37%
16	KAREN WRIGHT	2,022,000	1.33%
17	CITICORP NOMINEES PTY LIMITED	1,921,615	1.26%
18	CONTEMPLATOR PTY LTD	1,920,270	1.26%
19	JOSEPH NOMINEES PTY LIMITED	1,819,770	1.20%



**PACIFIC SMILES GROUP LIMITED**

**FIRST 20 INVESTORS REPORT  
FRIDAY 21 NOVEMBER 2014**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
20	SANDINI PTY LTD	1,819,769	1.20%
<b>TOTAL FOR TOP 20:</b>		<b>109,890,198</b>	<b>Investors 20 72.30%</b>
<b>TOTAL IN THIS REPORT:</b>		<b>109,890,198</b>	<b>Investors 20 72.30%</b>
<b>TOTAL OTHER INVESTORS:</b>		<b>42,103,197</b>	<b>555 27.70%</b>
<b>GRAND TOTAL:</b>		<b>151,993,395</b>	<b>575 100.00%</b>

end of report