

Pacific Smiles Group Limited

Director statement

I, Robert Cameron, am a director of Pacific Smiles Group Limited (ACN 103 087 449) (**Company**).

I confirm that I have made enquiries and nothing has come to my attention to suggest that the Company is not continuing to earn a profit from continuing operations up to the date that the Company lodges the ASX Listing Application with ASX.



Signature of Robert Cameron



Date

Pacific Smiles Group Limited


Director statement

I, Benjamin Gisz, am a director of Pacific Smiles Group Limited (ACN 103 087 449) (**Company**).

I confirm that I have made enquiries and nothing has come to my attention to suggest that the Company is not continuing to earn a profit from continuing operations up to the date that the Company lodges the ASX Listing Application with ASX.



Signature of Benjamin Gisz



Date

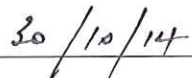
Pacific Smiles Group Limited

Director statement

I, Simon Rutherford, am a director of Pacific Smiles Group Limited (ACN 103 087 449) (**Company**).

I confirm that I have made enquiries and nothing has come to my attention to suggest that the Company is not continuing to earn a profit from continuing operations up to the date that the Company lodges the ASX Listing Application with ASX.


Signature of Simon Rutherford



Date

Pacific Smiles Group Limited

Director statement

I, John Gibbs, am a director of Pacific Smiles Group Limited (ACN 103 087 449) (Company).

I confirm that I have made enquiries and nothing has come to my attention to suggest that the Company is not continuing to earn a profit from continuing operations up to the date that the Company lodges the ASX Listing Application with ASX.



Signature of John Gibbs

03/11/2014

Date

Pacific Smiles Group Limited


Director statement

I, Grant Bourke, am a director of Pacific Smiles Group Limited (ACN 103 087 449) (**Company**).

I confirm that I have made enquiries and nothing has come to my attention to suggest that the Company is not continuing to earn a profit from continuing operations up to the date that the Company lodges the ASX Listing Application with ASX.



Signature of Grant Bourke



Date

Pacific Smiles Group Limited

Director statement

I, Alexander Abrahams, am a director of Pacific Smiles Group Limited (ACN 103 087 449) (Company).

I confirm that I have made enquiries and nothing has come to my attention to suggest that the Company is not continuing to earn a profit from continuing operations up to the date that the Company lodges the ASX Listing Application with ASX.


Signature of Alexander Abrahams

03/11/2014
Date