

FALCON MINERALS LIMITED

ACN 009 256 535

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, Falcon Minerals Limited advises that at the Annual General Meeting of shareholders held today, all resolutions set out in the meeting notice were passed on the show of hands.

The total number of proxies and the share they represented in respect of each resolution is listed below:

ANNUAL GENERAL MEETING				
RESOLUTIONS:	No. of shares represented by the proxies			
	No. of proxies received	For	Against	Abstain
1. Adoption of Remuneration Report	56	11,625,923	252,808	22,920,302
2. Re-election of Mr Raymond Muskett	56	34,589,446	313,808	27,000
3. Approval of 10% Placement Facility	56	34,518,822	329,000	82,432

Included in the "For" column above are the following proxies which were left to the discretion of the Chairman:

Resolution 1 – 131,221

Resolution 2 – 141,221

Resolution 3 – 141,221

Please also note that votes relating to a person who abstains on a resolution are not counted in determining whether or not the required majority of votes were cast for or against the resolution.

Dated: 25th of November, 2014

Ron Smit
Managing Director