



26th November 2014

ASX ANNOUNCEMENT

General Meeting Held on 26th November 2014

The following information regarding the results of the General Meeting of SomnoMed Limited held today is provided in accordance with Listing Rule 3.13.2 and section 251AA (2) of the Corporations Act.

Resolution: Approval of Financial Statements

To consider and receive the Financial Report, the Directors' Report and the Auditor's Report for the year ended 30 June 2014.

Resolution: Approval of Remuneration Report

“To adopt the Remuneration Report for the year ended 30 June 2014.”

This resolution was passed on a show of hands.

The total number of proxy results exercisable by all proxies validly appointed was 21,034,766. Instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
13,849,308	3,779,358	25,300	3,406,600

Resolution: Election of Director – (Robert Scherini)

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

“That Robert Scherini being a Director who retires by rotation, in accordance with the Company's Constitution, and being eligible, be re-elected as a Director of the Company.”

This resolution was passed on a show of hands.

The total number of proxy results exercisable by all proxies validly appointed was 24,762,589. Instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
21,006,641	399,848	24,500	3,356,100

Resolution: Issue of Options to Belgove Pty Limited (a company associated with Dr Peter Neustadt- a Director of this Company)

To consider and, if thought fit, pass the following an ordinary resolution:

“That, for the purpose of Listing Rule 10.11 of the Listing Rules of the ASX Limited and for all other purposes, the members of the Company approve and authorise the grant of 250,000 options over unissued ordinary shares with an exercise price of \$2.35 per option, by the Company to Belgove Pty Limited (a company associated with Dr Peter Neustadt, a director of the Company) and such other related parties it so nominates, on the terms and conditions described in the Explanatory Note.”

This resolution was passed on a show of hands.

The total number of proxy results exercisable by all proxies validly appointed was 21,283,016. Instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
15,875,741	2,051,175	2,050	3,356,100

Resolution: Approval to issue a total of 200,000 ordinary shares to Belgove Pty Limited and P Neustadt Holdings Pty Ltd as trustee for Belgove Super Fund A/C (companies associated with Dr Peter Neustadt- a Director of the Company) under a Placement

To consider and, if thought fit, pass the following an ordinary resolution:

“That, for the purposes of Listing Rule 10.11 and all other purposes, the issue of a total of 200,000 ordinary shares in the Company at an issue price of \$1.50 per share under a Placement to Belgove Pty Limited and P Neustadt Holdings Pty Ltd as trustee for Belgove Super Fund A/C on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice be approved.”

This resolution was passed on a show of hands.

The total number of proxy results exercisable by all proxies validly appointed was 21,283,516. Instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
16,449,409	1,478,007	1,550	3,356,100

Resolution: Approval to issue 50,000 ordinary shares to Leedoc Pty Limited (a company associated with Ms Lee Ausburn- a Director of the Company) under a placement

To consider and, if thought fit, pass the following an ordinary resolution:

“That, for the purposes of Listing Rule 10.11 and all other purposes, the issue of a total of 50,000 ordinary shares in the Company at an issue price of \$1.50 per share under a Placement to Leedoc Pty Limited on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice be approved.”

This resolution was passed on a show of hands.

The total number of proxy results exercisable by all proxies validly appointed was 24,785,539. Instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
20,773,004	656,435	1,550	3,356,100

Resolution: Approval to issue a total of 20,000 ordinary shares to Mr Robert Scherini, as trustee for The East Trust under a Placement

To consider and, if thought fit, pass the following an ordinary resolution:

“That, for the purposes of Listing Rule 7.1 and all other purposes, the issue of a total of 20,000 ordinary shares in the Company at an issue price of \$1.50 per share under a Placement to Mr Robert Scherini, as trustee for The East Trust on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice be approved.”

This resolution was passed on a show of hands.

The total number of proxy results exercisable by all proxies validly appointed was 24,768,622. Instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
20,763,004	639,518	18,467	3,366,100



T.A. Flitcroft
Company Secretary