

**ASX ANNOUNCEMENT**

2014 SHARE PURCHASE PLAN RESULTS AND ALLOTMENT

Further to our letter on 23 October, 2014 regarding the Company's recent Share Purchase Plan, we advise that application totalling \$33,500 were received from 17 eligible shareholders, and for which 37,222,221 A1 Investments shares will be allotted. All shares issued under this offer will be prices at \$0.0009 per share.

Accepting eligible shareholders will have the additional securities entered into their holdings on 3 December 2014.

Yours faithfully
A1 INVESTMENTS & RESOURCES LTD



Peter Kao
Company Secretary