



SWW Energy Limited

3 December 2014

Market Announcements Platform
Australian Securities Exchange
Level 4 Exchange Centre
20 Bridge Street
Sydney NSW 2000

SWW FINALISES AGREEMENT TO ACQUIRE GRT APP PTY LTD

HIGHLIGHTS

- SWW executes formal sale and purchase agreement for the acquisition of GRT App Pty Ltd.
- Prospectus Offering to raise a minimum of \$3,000,000 and up to \$5,000,000.
- GRT App Pty Ltd signs ASX20 Company as lead customer of the GRT Exchange App.
- Updated capital structure and timetable for ASX re-compliance.

EXECUTION OF FORMAL SALE AND PURCHASE AGREEMENT

SWW Energy Limited (ASX.SWW) (“SWW”) is pleased to announce that it has completed due diligence on the GRT App Pty Ltd business (“GRT” or the “Company”) and has entered into a formal and binding sale and purchase agreement to acquire 100% of the Company.

REVISED TERMS OF PROSPECTUS OFFERING

SWW has finalised the revised Prospectus Offering (“Offering”). The key terms of the Offering are as follows:

- The Offering will raise not less than \$3,000,000 at \$0.10 per share on a post consolidation basis. The Offering may raise up to \$5,000,000 subject to demand.

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- Investors will receive a one for two attaching option, exercisable at \$0.10 per share, with a 31 December 2017 expiry date.
- A consolidation ratio of 20:1 has been set, which equates to an issue price of \$0.005 per share on a pre-consolidation basis.
- The Offering will be conditional on SWW obtaining shareholder approval and the acquisition of GRT will be conditional on successful completion of the Offering.

The securities under the Offering will be issued by SWW Energy Limited. A disclosure document for the Offering will be made available when the securities are offered and may be obtained by contacting SWW on (08) 9486 4036 or at www.grtexchange.com in due course. A person should consider the disclosure document in deciding whether to acquire the securities. Anyone wishing to acquire the securities will need to complete the application form that will be in or will accompany the disclosure document.

GRT APP SIGNS ASX20 COMPANY AS INITIAL CUSTOMER FOR THE GRT EXCHANGE INVESTOR RELATIONS APP

In recent weeks GRT has signed an ASX20 listed company as its lead customer for the Australian market. This not only shows demand for the App among large enterprises but also shows strong recognition for the Company's product as well as the strategy and execution by management. GRT is now in the process of customising the GRT Exchange App to the specific requirements of the customer. The customer is expected to go live with the product in February 2015.

INDICATIVE CAPITAL STRUCTURE

The following table illustrates the change in SWW's capital structure following the GRT acquisition and prospectus offering:



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CAPITAL STRUCTURE	PRE CONSOLIDATION	POST CONSOLIDATION (Min \$3.0m Raise)	POST CONSOLIDATION (Max \$5.0m Raise)
Current Capital Structure	531,372,325	26,568,616	26,568,616
Acquisition of GRT Exchange		150,000,000	150,000,000
Offering (\$3.0m - \$5.0m)		30,000,000	50,000,000
Basic Issued Capital		206,568,616	226,568,616
Market Cap @ \$0.10 Issue Price		\$20,656,862	\$22,656,862
Indicative Net Cash Balance		\$3,000,000	\$5,000,000

REVISED INDICATIVE TIMETABLE

The indicative timetable for completion of the transaction and SWW's re-compliance with the ASX Listing Rules is outlined below:

EVENT	DATE
Dispatch of Notice of Meeting	December 2014
EGM Date	January 2015
Lodgement of Prospectus	January/February 2015
Investor Roadshow	February 2015
Completion date for share sale & purchase agreement	March 2015
Re-quotations of shares on ASX	March 2015

ABOUT GRT APP PTY LTD

GRT has developed a revolutionary software App for iPhone, iPad and Android phones and tablets, to make investor relations content more readily accessible, with the aim of increasing shareholder engagement, voting participation and meeting attendance (through live streaming) for all shareholder meetings.

The App was designed to solve the complex problem of low levels of integrity in the proxy voting process and declining levels of engagement, communication and connectivity as between companies and their shareholders. The App was also designed in response to the



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discussion paper released by the Corporations and Markets Advisory Committee in 2012 titled “The AGM and Shareholder Engagement”, in conjunction with the unprecedented technological revolution, which now sees smartphone and tablet penetration in Australia at 93% and 76% respectively.

The revolutionary investor relations and voting App will enable shareholders to reconnect with companies as the App acts as a vital communication tool, keeping shareholders informed and up to date in real time through push notifications for content such as media releases, financial results, share price data and company updates, as well as virtual real time voting, live meeting streaming, and company/shareholder messaging.

The App has substantial benefits to both companies and shareholders with the end goal being increased engagement, a reduction in administration costs and a far more efficient shareholder meeting process.

The App has been developed over the last 3 years by Brisbane Law Firm GRT Lawyers, in conjunction with Payment Network International, a company controlled by Mr. Bruce Mathieson and Accounting Firm Moore Stephens Queensland Ltd. The product is now developed and is being rolled out into the Australian market. The App also has significant international scalability and GRT intends to execute its global expansions plans in due course.

-ENDS-

For further information regarding this report or other company enquiries please contact:

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