



3rd December 2014

Company Announcements Office
ASX Limited
Level 40
152-158 St George's Terrace
PERTH WA 6000

Amendments to the Capital Consolidation Timetable

Cell Aquaculture Ltd (the "Company") wishes to advise of amendments to the Timetable for Capital Consolidation presented on page 34 of the Notice of General Meeting released to the market on 10th November 2014.

The amended timetable is as set out below:

Timetable for Capital Consolidation

Event	Anticipated Date
Company notifies ASX that Shareholders have approved the Capital Consolidation.	10 December 2014 (Business Day 0)
Last day for trading on a Pre-Capital Consolidation basis. Note: The securities of the Company will be suspended from trading.	11 December 2014 (Business Day 1)
Trading would normally commence in the reorganised Shares on a deferred settlement basis. Note: The securities of the Company will be suspended from trading and therefore deferred settlement trading will not occur.	12 December 2014 (Business Day 2)
Record date of Capital Consolidation. Last day to register transfers on a pre-Capital Consolidation basis.	16 December 2014 (Business Day 4)

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Timetable for Capital Consolidation (continued)

Event	Anticipated Date
Securities registered on a post-Capital Consolidation basis.	17 December 2014
First day to register securities on a post-Capital Consolidation basis.	(Business Day 5)
Despatch of new holding statements or certificates for consolidated Shares.	23 December 2014
Issue date. Deferred settlement market ends.	(Business Day 9)

The above dates are indicative only and are subject to change.

Yours faithfully

A handwritten signature in black ink, appearing to read "Deborah Ho", with a stylized flourish at the end.

Deborah Ho
Company Secretary
Cell Aquaculture Ltd