



8th December 2014

Company Announcements Office
ASX Limited
Level 40
152-158 St George's Terrace
PERTH WA 6000

INTERIM STOP ORDER ISSUED ON THE COMPANY'S PROSPECTUS

Cell Aquaculture Ltd (the "Company") wishes to advise that on 8th December 2014, the Australian Securities and Investment Commission ("ASIC") made an Interim Stop Order under section 739(1) of the Corporations Act 2001. The Interim Stop Order is in respect to the Company's Prospectus dated 20th November 2014 and raises some concerns in relation to disclosure in the Prospectus.

The Company will seek to address these issues with ASIC and will keep the market informed accordingly.

Yours faithfully

A handwritten signature in black ink, appearing to read "Deborah Ho", with a stylized flourish at the end.

Deborah Ho
Company Secretary
Cell Aquaculture Ltd

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