

MARKET RELEASE

9 December 2014

Cell Aquaculture Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Cell Aquaculture Limited (the "Company") will be suspended from official quotation prior to the commencement of trading on Wednesday, 10 December 2014 pending the outcome of a resolution at the Company's general meeting to approve the change of activities.

The Company's securities will remain suspended pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: CAQ

Mauro Piccini Senior Adviser, Listings Compliance (Perth)