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APA Group

Australian Pipeline Ltd
ACN 091 344 704

Australian Pipeline Trust
ARSN 091 678 778

APT Investment Trust
ARSN 115 585 441

ASX ANNOUNCEMENT 10 December 2014

APA Group (ASX: APA)

Estimated interim distribution for the six months ending 31 December 2014

APA Group (ASX:APA) today announced its estimated interim distribution of 17.5 cents per security for the six months ending 31 December 2014.

The actual amount of the interim distribution and its tax deferred status will be confirmed following finalisation of the half year results, which are due for release on 25 February 2015.

The key dates for the interim distribution are:

Securities trade “ex distribution”	22 December 2014
Record Date	24 December 2014
Payment Date	18 March 2015

APA expects distributions per security for the full year to 30 June 2015 to total at least 36.25 cents per security. All distributions will be fully covered by operating cash flow.

The Distribution Reinvestment Plan remains suspended. All APA securityholders will receive their distribution in cash. Distribution payments to securityholders with a registered address in Australia or New Zealand will be paid by direct credit to their nominated bank account. Securityholders are encouraged to check their payment details are up to date and, if a change is required, to promptly advise APA’s registry, Link Market Services, by phoning the registry on 1800 992 312 or on-line at www.linkmarketservices.com.au

Mark Knapman
Company Secretary
Australian Pipeline Limited

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating in excess of $12 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, Energy Infrastructure Investments and GDI.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, www.apa.com.au