

**Facsimile Transmission**

**December 10, 2014**

**To:**

**Australian Stock Exchange**

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**Mastermyne Group Ltd**

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**From: Ken Kamon**

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**Form 603 follows. Four pages follow this page.**

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To: Company Name/Scheme **Masternyne Group Limited**  
ACN/ARSN **142 490 579****1. Details of substantial holder (1)**Name **Kenneth Rudy Kamon**  
ACN/ARSN (if applicable) **NA**The holder became a substantial holder on **10/12/14****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	7,550,556	7,550,556	9.998%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Kenneth Rudy Kamon	Power to control voting and disposal of securities	7,550,556 fully paid ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Kenneth Rudy Kamon	ABN AMRO Clearing Sydney Nominees Pty Ltd	Kenneth Rudy Kamon	7,550,556 fully paid ordinary shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See annexure A				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**7. Addresses**

The addresses of the persons named in this form are as follows:

Name	Address
Kenneth Rudy Kamon	306 West Wall Suite 375, Midland Texas 79701, USA
ABN AMRO Clearing Sydney Nominees Pty Ltd	50 Bridge St, Sydney NSW 2000, Australia

**Signature**

print name

Kenneth Rudy Kamon

capacity

Self

sign here



date 11

10/12/2014

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of the relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Annexure A

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Holder of relevant interest	Date of acquisition	Consideration (Cash)	Number of securities	Class
Kenneth Rudy Kamon	17/11/2014	1,950.00	5,000	Fully paid ordinary shares
Kenneth Rudy Kamon	08/12/2014	3,120.00	12,000	Fully paid ordinary shares
Kenneth Rudy Kamon	08/12/2014	3,012.62	11,587	Fully paid ordinary shares
Kenneth Rudy Kamon	08/12/2014	9,136.92	35,142	Fully paid ordinary shares
Kenneth Rudy Kamon	08/12/2014	843.96	3,246	Fully paid ordinary shares
Kenneth Rudy Kamon	08/12/2014	6,956.04	26,754	Fully paid ordinary shares
Kenneth Rudy Kamon	08/12/2014	15,600.00	60,000	Fully paid ordinary shares
Kenneth Rudy Kamon	09/12/2014	980.00	4,000	Fully paid ordinary shares
Kenneth Rudy Kamon	09/12/2014	1,078.00	4,400	Fully paid ordinary shares
Kenneth Rudy Kamon	09/12/2014	1,550.00	6,200	Fully paid ordinary shares
Kenneth Rudy Kamon	09/12/2014	1.04	4	Fully paid ordinary shares
Kenneth Rudy Kamon	09/12/2014	2,598.96	9,996	Fully paid ordinary shares
Kenneth Rudy Kamon	09/12/2014	1,372.00	5,600	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	4,750.00	19,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	5,390.00	22,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	4,900.00	20,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	5,880.00	24,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	7,973.52	32,545	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	4,410.00	18,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	9,095.38	37,124	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	8,368.22	34,156	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	8,368.22	34,156	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	10,102.58	41,235	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	9,001.79	36,742	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	10,102.82	41,236	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	10,102.82	41,236	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	10,104.78	41,244	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	10,112.38	41,275	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	19,600.00	80,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	9,800.00	40,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	20,090.00	82,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	19,600.00	80,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	19,600.00	80,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	24,500.00	100,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	32,227.06	131,539	Fully paid ordinary shares

## Annexure A (continued)

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Holder of relevant interest	Date of acquisition	Consideration (Cash)	Number of securities	Class
Kenneth Rudy Kamon	10/12/2014	24,500.00	100,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	24,500.00	100,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	11,760.00	48,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	18,490.15	75,470	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	49,000.00	200,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	17,150.00	70,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	61,250.00	250,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	24,500.00	100,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	24,500.00	100,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	41,650.00	170,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	22,676.22	92,556	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	15,190.00	62,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	33,810.00	138,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	36,750.00	150,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	36,750.00	150,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	49,000.00	200,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	73,500.00	300,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	10,290.00	42,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	12,740.00	52,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	29,400.00	120,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	29,400.00	120,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	24,500.00	100,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	17,150.00	70,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	82,320.00	336,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	73,500.00	300,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	73,500.00	300,000	Fully paid ordinary shares
Kenneth Rudy Kamon	10/12/2014	41,405.00	169,000	Fully paid ordinary shares
Total		1,271,460.48	5,176,443	

This is annexure A of 2 pages referred to in Form 603 (notice of intitial substantial holder)



Signed by Kenneth Rudy Kamon

Dated: 10 December, 2014