



MARKET RELEASE

11 December 2014

Peninsula Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Peninsula Energy Limited (the "Company") will be suspended from quotation immediately at the request of the Company pending the release of an announcement.

Security Code: PEN

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



11 December 2014

Jeremy Newman
Australian Stock Exchange Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Fax: (08) 9221 2020

Dear Jeremy,

PENINSULA ENERGY LIMITED: VOLUNTARY SUSPENSION REQUEST

In accordance with Listing Rule 17.2, Peninsula Energy Limited (**PEN or Company**) requests that its securities be placed in voluntary suspension pending an announcement from the Company in relation to the financing of the Lance Projects. The Company anticipates that it will be in position to make this announcement to the market on Tuesday 16 December 2014.

The Company is not aware of any reason why the requested voluntary suspension should not be granted. The Company is not aware of any other relevant information in relation to this request.

For any further information please do not hesitate to contact me on (08) 9380 9920.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", written over a light blue horizontal line.

Jonathan Whyte
Company Secretary

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