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ASX ANNOUNCEMENT



CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 24, 2 MARKET STREET
SYDNEY NSW 2000 AUSTRALIA

15 December 2014

Company Announcements Office
Australian Securities Exchange

CALTEX AUSTRALIA LIMITED
CALTEX SUBORDINATED NOTES – INTEREST RATE

An *ASX / Media Release* in relation to the record and payment dates and the interest rate for Caltex Subordinated Notes for the interest period ending on 16 March 2015 is attached for immediate release to the market.

A handwritten signature in black ink, appearing to be "Peter Lim", written in a cursive style.

Peter Lim
Company Secretary

Phone: (02) 9250 5562 / 0414 815 732

Attach.

**ASX/Media release
For immediate release
Monday 15 December 2014**

Caltex Subordinated Notes – Interest Rate

Caltex Australia Limited (“Caltex”) advises the interest rate in respect of Caltex Subordinated Notes ASX Code: CTXHA (the “Notes”) for the interest period commencing on 15 December 2014 and ending on 16 March 2015 is 7.2500% pa. This was determined, in accordance with the terms of the Notes, as the Bank Bill Rate on 15 December 2014 (being the first business day of the interest period) of 2.7500% pa plus the Margin of 4.5000% pa.

Terms which are defined in the terms of the Notes have the same meaning in this notice.

Record date and payment date for next interest payment

Caltex advises that the record date for the interest payment for the interest period ending on 16 March 2015 is 6 March 2015.

On 16 March 2015, Caltex will make the interest payment for the interest period ending 16 March 2015. Caltex will pay \$1.8075 per \$100 Note.

The payment of interest is subject to the deferral condition in Clause 2.6 of the terms of the Notes.

Notes Registry

Computershare Investor Services Pty Limited
Phone 1800 025 124 (enquiries within Australia)
Phone +61 3 9415 4000 (enquiries outside Australia)

Website

www.caltex.com.au

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Caltex Australia

With more than 3,500 employees across Australia, Caltex is the nation’s leading fuels marketer and is underpinned by a flexible and reliable supply chain. The integrated business incorporates supply, refining, logistics and marketing. With about 22,000 shareholders, including institutions, retail investors, employees, and Chevron Global Energy Inc., Caltex is the only oil refining, fuel and convenience marketing company listed on the Australian Securities Exchange. Caltex’s vision is to remain the outright leader in transport fuels across Australia.

For further information please contact:

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