

Announcement

OneVue Holdings Limited (ASX: OVH)

15 December 2014



Release of securities subject to restriction

In accordance with ASX Listing Rule 3.10A, OneVue Holdings Limited (ASX: OVH) advises that the following ordinary shares will be released from disposal restrictions under ASX restriction agreements:

- 205,413 shares on 31 December 2014.

An Appendix 3B form will be lodged separately.

Following release of the above shares from disposal restrictions, the ASX restrictions below still apply:

- 13,618,822 shares for a period of 24 months commencing on the date of official quotation
- 562,500 options over unissued shares for a period of 24 months commencing on the date of official quotation

Voluntary restrictions

Following a request from the Abtourk companies, OneVue Holdings Limited has agreed to alter the voluntary restriction agreements so that the number of restricted shares held by Abtourk (SYD No 415) Pty Ltd are increased by 2,000,000 and the number of restricted shares held by Abtourk (SYD No 376) Pty Ltd are reduced by 2,000,000. The total number of shares held by the Abtourk companies subject to voluntary restriction agreements with OneVue Holdings Limited remains unchanged.

Voluntary escrow restrictions apply to 28,327,624 shares for a period ending one trading day after release to the ASX of the preliminary financial report for the year ended 30 June 2015 (FY 2015 Results), subject to being released early:

- to accept a successful takeover bid in circumstances similar to those permitted for ASX restricted securities; or
- in respect of a quarter of shares subject to voluntary escrow, if the share price is \$1 or greater at the close of trading for three consecutive trading days.

Voluntary escrow restrictions apply to the following shares issued in consideration of the purchase of Select Investment Partners Limited which completed on 28 August 2014:

- 6,142,865 shares for a period of six months commencing on 28 August 2014
- 6,142,846 shares for a period of twelve months commencing on 28 August 2014.

For further information contact:

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About OneVue Holdings Limited (ASX: OVH)

OneVue is evolving the way Australians manage their investments in a digital environment. The company provides wholesale services to the wealth management industry with a focus on superannuation. The OneVue Group includes Select Investment Partners Ltd, SMSF Managers Pty Ltd and MAP Funds Management Ltd. For further information, please visit: onevue.com.au