



**ASX: DNA**

**ASX RELEASE**

**15 December 2014**

**Notice of Expiry of Options**

Donaco International Limited attaches a copy of a letter mailed today to holders of its listed options (ASX:DNAO), in accordance with clause 6.1 of Appendix 6A of the ASX Listing Rules.

**For further information:**

Ben Reichel  
Executive Director  
Phone: + 61 412 060 281

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**ABOUT DONACO INTERNATIONAL LIMITED (ASX: DNA)**

Donaco International Limited operates leisure and entertainment businesses across the Asia Pacific region. Our flagship business is the Aristo International Hotel, a successful boutique casino in northern Vietnam. Donaco operates the business and owns a 95% interest, in a joint venture with the Government of Vietnam. Donaco is a pioneer casino operator in Vietnam. The business was established in 2002, and is located on the border with Yunnan Province, China. The property has recently been expanded to a brand new five star resort complex with 428 hotel rooms.

To learn more about Donaco visit [www.donacointernational.com](http://www.donacointernational.com)

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15 December 2014



Dear DNAO Option Holder

### **Donaco International Limited – Notice of Expiry of Options**

The DNAO Bonus Options you hold are due to expire on 29 January 2015 (**Expiry Date**). The number of Bonus Options you hold is set out in the enclosed statement.

This letter sets out the actions you may take prior to the Expiry Date.

#### **Donaco's share price performance**

Your Bonus Options have an exercise price of \$0.28 each. At the date of this notice, the Donaco share price is \$0.59. During the last 3 months the share price has ranged from \$0.54 to \$1.14.

#### **What you may choose to do**

You may choose to:

1. Exercise your Bonus Options (see below); or
2. Sell your Bonus Options on market – they are currently listed on ASX under the code “DNAO”, but will cease to be listed on 22 January 2015; or
3. Do nothing, in which case your options and the rights attaching to them will expire. This means that no shares will be issued to you, and you will not be able to sell the options.

#### **How to exercise your Options**

Each option entitles you to acquire one ordinary fully paid share in Donaco, by paying the exercise price of \$0.28 per option. You may choose to exercise all of your options, or some of them. To do so, you must return the enclosed “Application for Shares on Exercise of Options” form to our share registry, and enclose a cheque in the sum of \$0.28 per option exercised, by no later than 5.00pm (Sydney time) on 29 January 2015. If you do not return the form and remit the payment by that time, the unexercised options will expire.

Payments must be in Australian dollars only. Cheques must be made payable to Donaco International Limited, crossed “Not Negotiable” and drawn on an Australian Bank.

#### **Last Date of Quotation on ASX**

The Bonus Options will cease to be quoted on the ASX on 22 January 2015.

***Please note that if you take no action, your options will expire with no benefit to you.***

Should you have any queries relating to exercising your options, please do not hesitate to contact our share registry on 1300 737 760 (within Australia) or +61 2 9290 9600 (from outside Australia).

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Ben Reichel'.

**Ben Reichel  
Executive Director  
& Company Secretary**

Donaco International Limited

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