

**What's this about?**

Effective date: 17/12/2014

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- ASX Trade     ASX 24
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- Trading     Clearing     Settlement
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- Operations     Technology     Market Data     Rules     Compliance     Risk     Other
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Title

Lovisa Holdings Limited – Admission and Commencement of Official Quotation

Description

Lovisa Holdings Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Thursday 18 December 2014.

Official quotation of the Company's securities is expected to commence at 12:00 pm Australian Eastern Daylight Time (AEDT) on Thursday 18 December 2014 on a deferred settlement basis. The Company is expected to raise \$102.1 million pursuant to the offer under the prospectus dated 21 November 2014 as modified by the supplementary prospectus dated 1 December 2014 issued by the Company by the issue of 51,037,035 ordinary shares at a price of \$2.00 per share.

Quoted Securities:	105,000,000 fully paid ordinary shares
ASX Code:	LOV
Time:	12:00 pm AEDT
Date:	Thursday 18 December 2014
ASX Trade Abbreviation:	LOVISA
ISIN:	AU000000LOV7
Home Branch:	Melbourne
Industry Classification:	2550 – Retailing
Registered Office:	41-45 Camberwell Road Hawthorn East VIC 3123
Corporate Office:	41-45 Camberwell Road Hawthorn East VIC 3123 Phone: +61 3 9831 1800
Company Secretary:	Iain Sadler
Share Registry:	Link Market Services Limited Level 1, 333 Collins Street Melbourne VIC 3000
Balance Date:	30 June (nearest Sunday)
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Victoria
Activities:	International specialist fast fashion jewellery retailer
ASX Restricted Securities:	Nil
Securities not quoted:	Nil

#### Indicative key dates

The following timetable is for the deferred settlement trading in the Company's securities.

Thursday 18 December 2014	Company admitted to the official list of ASX Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEDT (ASX Code: LOV)
Friday 19 December 2014	Holding statements sent to successful applicants Last day for deferred settlement trading
Monday 22 December 2014	First day of trading on a normal (T+3) basis (ASX Code: LOV)
Monday 29 December 2014	Settlement of all on-market trades conducted on a deferred settlement basis from 18 to 19 December 2014, and first settlement of trades conducted on a T+3 basis

#### **What do I need to do and by when?**

For further details, please refer to the Company's prospectus dated 21 November 2014 as modified by the supplementary prospectus dated 1 December 2014.

#### **Need more information?**

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Company's Offer Information Line on 1800 622 202 (within Australia) or +61 1800 622 202 (outside Australia) between 8.30am and 5.30pm AEDT Monday to Friday.

Issued by  
James Gerraty

Contact Details  
(03) 9617 7842

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