

MARKET RELEASE

18 December 2014

Lovisa Holdings Limited

ADMISSION TO OFFICIAL LIST

Lovisa Holdings Limited was admitted to the Official List of ASX Limited today, Thursday 18 December 2014.

Official Quotation of the following securities will commence at 12:00pm AEDT today, Thursday 18 December 2014 on a <u>deferred settlement basis</u>.

105,000,000 ordinary shares fully paid at \$2.00 per share

Security Code: LOV

James Gerraty Manager, Listings Compliance (Melbourne)