



23rd December 2014

Company Announcements Office
ASX Limited
Level 40
152-158 St George's Terrace
PERTH WA 6000

INTERIM STOP ORDER LIFTED

Cell Aquaculture Ltd (the "Company") wishes to advise that on 23rd December 2014, the Australian Securities and Investment Commission ("ASIC") issued a Notice of Revocation in relation to the Interim Stop Order on the Company's Prospectus dated 20th November 2014.

The Company lodged a Replacement Prospectus with ASIC on the 22nd December 2014.

The updated timetable for the Prospectus Offers is as set out below:

Timetable for the Offers

Event	Anticipated Date*
General Meeting	10 December 2014
Lodgement of this Prospectus with ASIC	22 December 2014
Opening Date for the Offers	23 December 2014
Closing Date for the Offers	9 January 2015
Dispatch of Statements of Shareholding	16 January 2015
Expected date for Shares to commence trading on ASX	30 January 2015

* The above dates are indicative only and are subject to change.

Yours faithfully

A handwritten signature in black ink, appearing to read "Deborah Ho".

Deborah Ho
Company Secretary

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