



23rd December 2014

The Manager Companies
ASX Limited
20 Bridge Street
Sydney, NSW, 2000

Dear Madam,

Completion of Sale of Interest in North Surat Joint Venture

Cockatoo Coal Limited ("Cockatoo", ASX: COK) is pleased to announce the completion today of the sale of its 51% interest in the North Surat Joint Venture to North Surat Coal Pty Ltd (a wholly owned subsidiary of New Hope Corporation Limited) for \$25 million.

The Company remains in voluntary suspension pending a further announcement concerning the funding and financial position of the Company.

For more information, please contact

Andrew Lawson
Managing Director
Cockatoo Coal Limited

P +61 7 3640 4700
F +61 7 3640 4799
E info@cockatoocoal.com.au