



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

MONDAY, 29 DECEMBER 2014

SETTLEMENT – PENINSULA COLOUR GRAPHICS PTY LTD (IN LIQUIDATION)

1. The Board of Directors of IMF Bentham Limited ("IMF") refers to its previous announcement on 4 October 2012 concerning funding a claim by the Liquidator of Peninsula Colour Graphics.
2. This matter has now settled and the terms of the settlement are confidential between the parties.
3. It is estimated that IMF will generate revenue of approximately \$1.2M and generate a profit after capitalised overheads but before tax of about \$1.1M from this investment.
4. Further information is available by calling IMF on 1800 016 464 or on IMF's website: www.imfbenthamltd.com.

A handwritten signature in black ink, appearing to read "Diane Jones", enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

IMF#1878197v1

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