

5 January, 2015

Expiry of unlisted stock options

IMX Resources Limited advises that the following options have expired unexercised:

- 50,000 unlisted stock options at A\$0.57
- 250,000 unlisted stock options at A\$0.43
- 275,000 unlisted stock options at A\$0.39
- 325,000 unlisted stock options at A\$0.27

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Stuart McKenzieCompany Secretary