

8 January 2015

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by IMX Resources Limited (**IMX**) (ASX: IXR) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

IMX confirms that:

- (a) on 29 December 2014 and 8 January 2015, IMX issued a total of 145,833,333 shares, as per the announcement made on 18 December 2014, without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as a disclosing entity, IMX is subject to regular reporting and disclosure obligations;
- (d) as of 29 December and at the date of this notice, IMX has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to IMX; and
 - (ii) section 674 of the Act as it applies to IMX; and
- (e) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Act which is required to be disclosed by IMX.

Yours faithfully



Stuart McKenzie
Company Secretary