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Companies Announcement Office
Via Electronic Lodgement

RETAIL ENTITLEMENT OFFER – EXTENSION OF CLOSING DATE

On 16 December 2014, Peninsula Energy Limited (**Company**) announced that it will be offering eligible shareholders the opportunity to acquire fully paid ordinary shares in the capital of Peninsula (**New Shares**) via a pro rata accelerated renounceable entitlement offer on the basis of 0.615 New Shares for every 1 share held by shareholders registered at 4.00 pm (Perth time) on 19 December 2014 at an issue price of A\$0.02 per New Share, together with 1 free new option for every 2 New Shares subscribed (**New Options**) (**Entitlement Offer**).

The Company advises that due to delays in postal delivery times of the Prospectus over the New Year holiday period, the Directors have resolved to extend the closing date of the retail component of the Entitlement Offer from **2.00pm WST Friday 23 January 2015 to 2.00pm WST Friday 30 January 2015**.

As a result, the revised key dates are as follows*:

Retail Closing Date**	30 January 2015
Retail Shortfall Bookbuild	by 6 February 2015
Settlement of Retail Entitlement Offers and Retail Shortfall Bookbuild	7 February 2015
Issue and allotment of New Securities under the Retail Entitlement Offer	12 February 2015
Retail Premium (if any) despatched	12 February 2015

** These dates are indicative only. The Directors reserve the right to vary these key dates without notice, subject to the requirements of the Listing Rules of ASX.*

*** The Directors may extend the Retail Closing Date by giving at least three Business Days' notice to ASX prior to the Retail Closing Date, subject to the requirements of the Corporations Act.*

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light blue horizontal line.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 (0)89380 9920 during normal business hours.

Level 2, 100 Railway Road, Subiaco WA 6008

PO Box 8129, Subiaco East WA 6008

Phone: +61 (0)8 9380 9920

Fax: +61 (0)8 9381 5064

Peninsula Energy Limited - ABN: 67 062 409 303

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