

22 January 2015

Mr Andrew Kabega
Senior Advisor, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
Sydney NSW 2000

By email

Dear Mr Kabega

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Donaco International Limited (“Donaco”) (ASX: DNA) requests that ASX grants a trading halt of its securities, effective immediately, on the following basis:

1. Donaco expects to make a material announcement about progress with its planned acquisition of a significant gaming and hospitality business in Cambodia, as foreshadowed to the market on 3 November 2014.
2. Donaco requests the trading halt to be applied for 2 trading days, or until the announcement is made.
3. Donaco expects that the trading halt will end when the pending announcement is made.
4. Donaco is not aware of any reason why the trading halt should not be granted.

If you require any further information, please do not hesitate to contact me on (02) 9017 7003 or 0412 060 281.

Yours sincerely,



Ben Reichel
Executive Director &
Company Secretary

Donaco International Limited

Suite 2.02, 55 Miller Street
Pymont, NSW, 2009 Australia

[TEL] +61 (02) 9017 7000 [FAX] +61 (02) 9017 7001
[ABN] 28 007 424 777