

MARKET RELEASE

27 January 2015

Donaco International Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Donaco International Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a proposed capital raising.

Security Code: DNA

Andy Weaver Senior Adviser, Listings Compliance (Sydney)



26 January 2015

Mr Andrew Weaver Senior Advisor, Listings Compliance (Sydney) ASX Compliance Pty Ltd Level 6, 20 Bridge Street Sydney NSW 2000

By email

Dear Mr Weaver

Request for Voluntary Suspension

In accordance with ASX Listing Rule 17.2, Donaco International Limited ("Donaco") (ASX: DNA) requests a voluntary suspension of its securities for a period of up to four trading days, commencing Tuesday 27 January 2015. Currently, normal trading is expected to resume on Monday 2 February 2015.

The request for voluntary suspension is made on the following basis:

- Donaco is planning to conduct a book build process for a proposed capital raising, in connection with its planned acquisition of a significant gaming and hospitality business in Cambodia (as previously announced). Donaco requests a voluntary suspension to ensure the book build is completed in an orderly fashion.
- 2. Donaco requests that the voluntary suspension remain in place for up to four trading days, with normal trading currently expected to resume on Monday 2 February 2015.
- 3. Donaco is not aware of any reason why the voluntary suspension should not be granted.

If you require any further information, please do not hesitate to contact me on (02) 9017 7003 or 0412 060 281.

Yours sincerely,

Ben Reichel Executive Director & Company Secretary

Donaco International Limited

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