

ASX Release

Distribution Reinvestment Plan Issue Price

28 January 2015

Charter Hall Limited
ACN 113 531 150

Charter Hall
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Charter Hall (ASX:CHC) today announces the Distribution Reinvestment Plan (DRP) issue price for the half year ended 31 December 2014 is \$4.5829 per security, based on the average of the daily volume weighted average market price of all stapled securities traded on the ASX over the 15 business days from 6 January 2015 to 27 January 2015 inclusive. The DRP issue price incorporates the 1% discount announced on 15 December 2014.

Charter Hall will raise approximately \$19 million from the DRP, following a preliminary participation rate of 44.6%. The DRP securities will be issued on the distribution payment date, being on or about 27 February 2015.

About Charter Hall

Charter Hall Group (ASX:CHC) is one of Australia's leading fully integrated property groups, with over 23 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$12.1 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

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