

**What's this about?**

Effective date: 30/01/2015

ASX Trade     ASX 24

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Trading     Clearing     Settlement

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Operations     Technology     Market Data     Rules     Compliance     Risk     Other

Title

Donaco International Limited – Accelerated Non-Renounceable Entitlement Offer

Description

Donaco International Limited (ASX Code: DNA) (Company) announced a fully underwritten accelerated non-renounceable pro-rata entitlement offer of 10 new shares for every 21 existing shares at an offer price of A\$0.60 per new stapled security to raise approximately A\$132 million (Entitlement Offer).

The Entitlement Offer has the following two components.

- An institutional entitlement offer, where offers have been made to qualifying institutional securityholders for them to apply for their pro-rata entitlement (Institutional Offer).
- A retail entitlement offer, where offers will be made to qualifying retail securityholders for them to apply for their pro-rata entitlement (Retail Offer).

New stapled securities issued under the Entitlement Offer will rank equally with existing ordinary stapled securities on issue.

The anticipated timetable in relation to the Entitlement Offer is set out below.

Event	Date
Institutional Offer opens	Friday, 30 January 2015
Institutional Offer closes	Friday, 30 January 2015
Announce results of Institutional Offer Trading resumes on an 'ex entitlement' basis	Tuesday, 3 February 2015
Record date for Entitlement Offer	7:00pm AEDT, Wednesday, 4 February 2015
Retail Offer opens Retail Offer booklet despatched	Monday, 9 February 2015
Settlement of Institutional Offer	Tuesday, 10 February 2015
Allotment of new shares issued under the Institutional Offer Trading commences in new shares issued under Institutional Offer	Wednesday, 11 February 2015

Retail Offer closes	7:00pm AEDT, Monday, 23 February 2015
Settlement of the Retail Offer	Friday, 27 February 2015
Issue of new shares under Retail Offer	Monday, 2 March 2015
Trading commences in new shares issued under Retail Offer	Tuesday, 3 Monday 2015

### Settlement issues

Despite the fact that securities are trading 'ex entitlement' on ASX Trade, CHESSE will not recognise for settlement purposes the 'ex entitlement' or the 'cum entitlement' tag on CHESSE messages and CHESSE will not maintain cum balances during the deemed 'CHESSE ex-period', i.e. the period commencing on the deemed CHESSE ex-date up to and including the record date. However, a record date cum balance will be available the business day following the record date, which will be equal to the registered holding balance at CHESSE end of day on the record date. As a result any transfer that occurs prior to record date will be effectively transferred on a 'cum entitlement' basis.

Therefore, Participants must ensure that any transfer, including the priming of Broker Entrepot Accounts, is conducted in accordance with the basis of quote. For example, a transfer in relation to a transaction conducted on an 'ex entitlement' basis should ordinarily only occur post record date.

CHESSE will perform automatic diary adjustments to 'cum entitlement' settlement obligations outstanding as at the record date.

### Trading issues

ASX will not price a 'cum entitlement' market with respect to trading in the Company's securities.

### **What do I need to do and by when?**

For further details, please refer to the Company's announcements on Friday, 30 January 2015.

### **Need more information?**

If further information is required in relation to the Entitlement Offer, please contact the Company's Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) between 8:15am and 5:30pm AEDT, Monday to Friday, or go to the Company's website ([www.donacointernational.com](http://www.donacointernational.com)).

### Issued by

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### Contact Details

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### Disclaimer