



2<sup>nd</sup> February 2015

Company Announcements Office  
ASX Limited  
Level 40  
152-158 St George's Terrace  
PERTH WA 6000

## CAPITAL RAISING UPDATE

Dear Sir

Cell Aquaculture Limited (**'the Company'**) refers to its Prospectus dated 20<sup>th</sup> November 2014 and Replacement Prospectus dated 22<sup>nd</sup> December 2014 (together referred to as the "Prospectus") and wishes to advise that the Closing Date for the Offers under the Prospectus has been extended until 31<sup>st</sup> March 2015.

Yours faithfully

A handwritten signature in black ink, appearing to read "Deborah Ho".

Deborah Ho  
Company Secretary  
**Cell Aquaculture Limited**