

**Tribeca****Tribeca  
Investment  
Partners Pty Ltd**

Level 23, 1 O'Connell Street  
Sydney NSW 2000  
PO Box R278  
Royal Exchange NSW 1225  
T. +61 2 9640 2600  
F. +61 2 9640 2640  
[www.tribecaip.com.au](http://www.tribecaip.com.au)  
ABN 64 080 490 100 AFSL 239070

**To:** Company Announcements

**Organisation:** ASX

**Fax:** 1300 135 638

**From:** Kylie Osgood

**Pages:** 3 (Including cover sheet)

**Date:** 03 Feb 2015

**Re:** Notice of ceasing to be substantial shareholder

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**Message:**

Please find attached our Notice of ceasing to be substantial shareholder.

Regards



**Kylie Osgood  
Company Secretary**

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Kathmandu Holdings LimitedACN/ARSN 139 836 918**1. Details of substantial holder(1)**Name Tribeca Investment Partners Pty LtdACN/ARSN (if applicable) 64 080 430 100The holder ceased to be a  
substantial holder on 02/02/15The previous notice was given to the company on 21/07/14The previous notice was dated 18/07/14**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|----------------------------------------|----------------------|-----------------------------------------------|---------------------------------------------|-------------------------|
|                |                                        | Please refer to      |                                               |                                             |                         |
|                |                                        | Attached             |                                               |                                             |                         |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name                                | Address                                  |
|-------------------------------------|------------------------------------------|
| Tribeca Investment Partners Pty Ltd | Level 23, 1 O'Connell St Sydney NSW 2000 |
|                                     |                                          |

**Signature**print name Kylie Osgoodcapacity Company Secretary

sign here

date 03/02/15

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ABN 64 000 430 100 AFRU 28670

This attachment is referred to in Form 606 - Notice of ceasing to be a substantial holder

## Changes in relevant interest

| Date of change | Persons who relevant interest changed | Nature of change | Consideration  | Class and Number of securities affected |
|----------------|---------------------------------------|------------------|----------------|-----------------------------------------|
| 22/07/14       | Tribeca Investment Partners Pty Ltd   | Purchase         | \$10,425.63    | Ordinary                                |
| 25/07/14       | Tribeca Investment Partners Pty Ltd   | Sale             | \$16,338.77    | Ordinary                                |
| 15/08/14       | Tribeca Investment Partners Pty Ltd   | Sale             | \$6,744.34     | Ordinary                                |
| 19/08/14       | Tribeca Investment Partners Pty Ltd   | Purchase         | \$38,826.34    | Ordinary                                |
| 1/09/14        | Tribeca Investment Partners Pty Ltd   | Sale             | \$3,314.90     | Ordinary                                |
| 11/09/14       | Tribeca Investment Partners Pty Ltd   | Purchase         | \$24,459.37    | Ordinary                                |
| 12/09/14       | Tribeca Investment Partners Pty Ltd   | Sale             | \$15,768.52    | Ordinary                                |
| 23/09/14       | Tribeca Investment Partners Pty Ltd   | Purchase         | \$790,638.77   | Ordinary                                |
| 24/09/14       | Tribeca Investment Partners Pty Ltd   | Purchase         | \$60,031.35    | Ordinary                                |
| 1/12/14        | Tribeca Investment Partners Pty Ltd   | Sale             | \$13,774.19    | Ordinary                                |
| 6/01/15        | Tribeca Investment Partners Pty Ltd   | Sale             | \$13,743.94    | Ordinary                                |
| 2/02/15        | Tribeca Investment Partners Pty Ltd   | Sale             | \$6,269,212.15 | Ordinary                                |
|                |                                       |                  |                | 3,330                                   |
|                |                                       |                  |                | 5,200                                   |
|                |                                       |                  |                | 1,900                                   |
|                |                                       |                  |                | 13,000                                  |
|                |                                       |                  |                | 1,100                                   |
|                |                                       |                  |                | 8,570                                   |
|                |                                       |                  |                | 5,600                                   |
|                |                                       |                  |                | 284,077                                 |
|                |                                       |                  |                | 20,577                                  |
|                |                                       |                  |                | 5,100                                   |
|                |                                       |                  |                | 7,000                                   |
|                |                                       |                  |                | 4,500,000                               |

Signed:  Date: 03/02/2016