Incitec Pivot Limited

Office of the Company Secretary

ABN 42 004 080 264

5 February 2015

Registered Office: Level 8, 28 Freshwater Place Southbank Victoria 3006

Tel: (61 3) 8695 4400 Fax: (61 3) 8695 4419 www.incitecpivot.com.au

ASX Market Announcements Office

Electronic Lodgement - 2015 Results Timetable

In accordance with the listing rules, I attach a copy of an ASX Announcement for release to the market.

Yours faithfully

Daniella Pereira Company Secretary

Attach.

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ASX ANNOUNCEMENT – 5 February 2015

Incitec Pivot Limited 2015 Results Timetable

Incitec Pivot Limited (**ASX**: IPL) advises the following dates for release of its results for 2015.

Results Announcement

Half Year Results Monday, 11 May 2015

Full Year Results Tuesday, 10 November 2015

Annual General Meeting

Thursday, 17 December 2015

Daniella Pereira Company Secretary

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About Incitec Pivot

Incitec Pivot (ASX: IPL), is a leading global company which manufactures, markets and distributes a range of industrial explosives, fertilisers, related products and services to customers around the world. A leader in its chosen markets, the Company holds a portfolio of recognised and trusted brands and is the No. 1 supplier of fertilisers in Australia and the No 1 supplier of industrial explosives, related products and services in North America. Employing approximately 5,000 people, IPL owns and operates manufacturing plants in Australia, USA, Canada, Turkey, Mexico, Chile and Indonesia and has joint venture operations, including in South Africa, Malaysia and China.

^{*} Timing of events is subject to change.