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What's this about?

Effective date: 10/02/2015

☒ ASX Trade	☐ ASX 24					
☒ Trading	☐ Clearing	☐ Settlement				
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☐ Compliance	☐ Risk	☒ Other

Title

New Zealand Oil & Gas Limited- Return of Capital and Share Cancellation

Description

Participating Organisations are advised that New Zealand Oil & Gas Limited (ASX Code: NZO) announced a Return of Capital to shareholders via a Scheme of Arrangement ("Arrangement"). Refer to the market announcement, "Capital Return final orders received", released on ASX dated 29 January 2015. Under the Arrangement, one (1) in every five (5) shares in NZO held by each shareholder at the record date will be cancelled. Shareholders will receive NZ\$0.75 for each share cancelled. Shareholders on ASX will receive an AUD equivalent per cancelled share based on the NZD/AUD exchange rate on or about the record date. Fractions of a share will be ignored.

The following timetable applies to the Arrangement.

Event	Date
Last date NZO shares trade with an entitlement to the return of capital (ASX Code NZO, ISIN: NZNOGE001S6)	10 February 2015
First date NZO shares trade without an entitlement to the return of capital and trading on a deferred settlement basis commences on the ASX (ASX Code NZODA, ISIN: NZNZOE0003S2)	11 February 2015
Record Date	13 February 2015
Payment date for Return of Capital. Last day of trading on a deferred settlement basis	20 February 2015
NZO shares resume trading on a normal T+3 settlement basis on the ASX (ASX Code NZO, ISIN: NZNOE0001S6)	23 February 2015

ASX advises that due to the structure of the Arrangement, ASX is not able to disseminate a corporate action message in relation to the Return of Capital and therefore trading on ASX Trade will not be tagged XC (ex-return of capital). The corporate action message is disseminated via a Reconstruction and the trading on ASX Trade will be tagged Reconstructed (RE) from 11 February 2015.

What do I need to do and by when?

For further information, refer to NZO announcements.

Need more information?

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