



ASX: DNA

## ASX RELEASE

11 February 2015

### Successful Completion of Institutional Entitlement Offer

Donaco International Limited (“the Company”) announces that the institutional component of its entitlement offer was successfully settled on Tuesday, 10 February 2015 to institutional investors that participated in the Institutional Bookbuild. A total of \$92.4 million was raised, representing 100% of the institutional component of the offer. This will result in the issue of 154,014,665 new shares in the Company, which are expected to commence trading today, Wednesday, 11 February 2015.

The retail component of the entitlement offer opened on Monday, 9 February 2015, on the terms set out in the Offer Booklet released to the market on Tuesday, 3 February 2015. The retail component of the offer will close on Monday, 23 February 2015, with the shares expected to commence trading on Tuesday, 3 March 2015.

The offer is fully underwritten and any shortfall in entitlements not taken up by retail holders will be allocated to participants in the Retail Bookbuild or subsequently, to the sub-underwriters for the offer who have already provided binding commitments.

#### **For further information:**

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Executive Director  
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#### **ABOUT DONACO INTERNATIONAL LIMITED (ASX: DNA)**

Donaco International Limited operates leisure and entertainment businesses across the Asia Pacific region.

Our flagship business is the Aristo International Hotel, a successful boutique casino in northern Vietnam. Donaco operates the business and owns a 95% interest, in a joint venture with the Government of Vietnam.

Donaco is a pioneer casino operator in Vietnam. The business was established in 2002, and is located on the border with Yunnan Province, China. The property has recently been expanded to a brand new five star resort complex with 428 hotel rooms.

To learn more about Donaco visit [www.donacointernational.com](http://www.donacointernational.com)

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