



ASX Announcement – 11 February 2015

Smartgroup Corporation Ltd (SIQ) - Shares to be released from Voluntary Escrow Arrangements

As explained in the Prospectus dated 16 June 2014 (see section 7.7.1), approximately 31.7% of the total shares on issue in the Company are subject to voluntary escrow.

The Company advises that some of those voluntary escrow arrangements will expire on the day after the release of the Company's FY 2014 financial accounts (scheduled for release on 25 February 2015), as explained in the table below.

Registered holder	Number of ordinary shares ceasing to be subject to voluntary escrow as at 26 February 2015	Number of ordinary shares continuing to be subject to voluntary escrow
Smart Packages Pte Ltd	30,438,345	Nil
Apinto Pty Ltd (as trustee for the Deven Billimoria Family Trust)	156,708	470,123
Management Shareholders (as defined in the Prospectus)	288,103	288,100
Gentilly Holdings 2 Pty Limited (as trustee for the Carapiet Family Trust)	Nil	562,500
Total	30,883,156	1,320,723

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