

MARKET RELEASE

16 February 2015

STEADFAST GROUP LIMITED

TRADING HALT

The securities of Steadfast Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 18 February 2015.

Security Code: SDF

Andrew Kabega Senior Adviser, Listings Compliance (Sydney)



16 February 2015

Ms Kimberley Brown and Mr Andrew Kabega ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

by email: <u>Kimberley.brown@asx.com.au</u> Andrew.kabega.com.au

Dear Kimberley and Andrew

Steadfast Group Limited – Request for trading halt

Steadfast Group Limited (ABN 98 073 659 677) (ASX:SDF) ("**Steadfast**") requests that an immediate trading halt be granted by the Australian Securities Exchange ("**ASX**") with respect to its ordinary shares in accordance with Listing Rule 17.1.

In accordance with Listing Rule 17.1, we advise that:

- the trading halt is requested pending an announcement by Steadfast in relation to impending transactions and equity raise;
- Steadfast wishes the trading halt to remain in place until the commencement of trading on Wednesday, 18 February 2015; and
- Steadfast is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

Yours faithfully

Linke Ellis

Linda Ellis Group Company Secretary & General Counsel

 Steadfast Group Limited

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STRENGTH WHEN YOU NEED IT