

16 February 2015

Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

2015 INTERIM DIVIDEND

Steadfast Group Limited ("Steadfast") (ASX: SDF) today announced a fully franked interim dividend in respect of the half year ended 31 December 2014.

Amount and key dates

Amount of Dividend:	2.0 cents per share
Ex-dividend Date:	19 February 2015
Record Date:	23 February 2015
DRP Record Date:	24 February 2015
DRP Pricing Period:	16-20 March 2015
Payment Date:	14 April 2015

Dividend Reinvestment Plan (DRP)

The Steadfast Board has established a dividend reinvestment plan (DRP) which will be effective for the 2015 interim dividend. A copy of the DRP can be found under "Dividends" in the Investor section of the Steadfast website at www.steadfast.com.au.

The Board has determined that the DRP will operate as follows for the 2015 interim dividend:

- new shares will be issued to satisfy the DRP;
- the Acquisition Price for this purpose is the arithmetic average of the daily volume weighted average sale price of all fully paid SDF ordinary shares sold on the ASX in the ordinary course of trading during the 5 trading days commencing on and including 16 March 2015, less a 2.5% discount and rounded to the nearest whole cent.

Steadfast Group Limited

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Level 3, 99 Bathurst Street, Sydney NSW 2000
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The DRP discount, price and whether to satisfy the DRP by arranging for the purchase of shares or the issue of new shares are considered before each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

Shareholders who wish to commence participation in the DRP, or to vary their current participation election, must do so by 5.00pm (Sydney time) on 24 February 2015.

Shareholders can provide these instructions by:

- Logging into "My Shareholding" in the Investor section of the Steadfast website at www.steadfast.com.au or logging directly into Steadfast Share Registrar's website at www.linkmarketservices.com.au to elect into the DRP or amend their DRP preferences; or
- Completing and returning a DRP Application or Variation form to Link Market Services ("Link"). A copy of this form can be found in the Investor section of the Steadfast website or can be obtained from Link by telephoning +61 1300 554 474.

Yours faithfully



Linda Ellis
Group Company Secretary & General Counsel

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