

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b>	<b>Peninsula Energy Limited</b>
<b>ABN:</b>	<b>67 062 409 303</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Warwick Grigor
<b>Date of last notice</b>	30 November 2012

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<b>Far East Capital Limited</b> <i>Interest as a Director and Beneficiary</i> <b>Gregorach Pty Ltd &lt;Grigor Superfund A/C&gt;</b> <i>Interest as a Director and Beneficiary</i>
<b>Date of change</b>	10 February 2015
<b>No. of securities held prior to change</b>	<b>Far East Capital Limited</b> - 1,363,638 Ordinary Fully Paid Shares - 272,728 Listed options exercisable at 3 cents on or  <b>Gregorach Pty Ltd &lt;Grigor Superfund A/C&gt;</b> - 3,034,093 Ordinary Fully Paid Shares  <b>Gregorach Pty Ltd</b> - 3,000,000 Ordinary Fully Paid Shares - 10,762,060 Listed options exercisable at 3 cents on or before 31 December 2015 (PENOC)  <b>Warwick Grigor</b> - 3,000,000 Ordinary Fully Paid Shares - 2,000,000 Class D Performance Rights - 2,000,000 Class E Performance Rights - 2,000,000 Class F Performance Rights
<b>Class</b>	Ordinary Shares and attaching Listed PENOD options exercisable at 5 cents on or before 31 December 2018
<b>Number acquired</b>	4,528,638 Ordinary Shares 2,264,319 Listed PENOD Options exercisable at 5 cents on or before 31 December 2018

+ See chapter 19 for defined terms.

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Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$90,572.76
No. of securities held after change	<p><b>Far East Capital Limited</b></p> <ul style="list-style-type: none"> <li>- 1,363,638 Ordinary Fully Paid Shares</li> <li>- 272,728 Listed options exercisable at 3 cents on or</li> </ul> <p><b>Gregorach Pty Ltd &lt;Grigor Superfund A/C&gt;</b></p> <ul style="list-style-type: none"> <li>- 3,872,731 Ordinary Fully Paid Shares</li> <li>- 419,319 Listed PENOD Options exercisable at 5 cents on or before 31 December 2018</li> </ul> <p><b>Gregorach Pty Ltd</b></p> <ul style="list-style-type: none"> <li>- 6,690,000 Ordinary Fully Paid Shares</li> <li>- 10,762,060 Listed options exercisable at 3 cents on or before 31 December 2015 (PENOC)</li> <li>- 1,845,000 Listed PENOD Options exercisable at 5 cents on or before 31 December 2018</li> </ul> <p><b>Warwick Grigor</b></p> <ul style="list-style-type: none"> <li>- 3,000,000 Ordinary Fully Paid Shares</li> <li>- 2,000,000 Class D Performance Rights</li> <li>- 2,000,000 Class E Performance Rights</li> <li>- 2,000,000 Class F Performance Rights</li> </ul>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of Securities under the Entitlement Offer, as detailed in the Prospectus lodged 16 December 2014.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A

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Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

**Part 3 – +Closed period**

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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