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<input type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input type="radio"/> Other

**Title**

Steadfast Group Limited – Accelerated Non-Renounceable Entitlement Offer

**Description**

On 16 February 2015 Steadfast Group Limited (ASX Code: SDF) (Company) announced a 1 for 3 accelerated non-renounceable pro-rata entitlement offer of new ordinary shares at an offer price of \$1.26 per new ordinary share to raise approximately A\$211 million (Entitlement Offer), and an institutional placement of new ordinary shares at an issue price of \$1.26 per new ordinary share to raise approximately \$89 million (Placement).

The Entitlement Offer has the following two components.

- An institutional entitlement offer, where offers have been made to qualifying institutional securityholders for them to apply for their pro-rata entitlement (Institutional Offer).
- A retail entitlement offer, where offers will be made to qualifying retail securityholders for them to apply for their pro-rata entitlement (Retail Offer).

New ordinary shares issued under the Entitlement Offer and Placement will rank equally with existing ordinary shares on issue.

The anticipated timetable in relation to the Entitlement Offer is set out below.

<b>Event</b>	<b>Date</b>
Placement and Institutional Offer opens	Monday, 16 February 2015
Placement and Institutional Offer closes	Tuesday, 17 February 2015
Announce results of Institutional Offer and Placement Trading resumes on an 'ex entitlement' basis	Wednesday, 18 February 2015
Record date for Entitlement Offer	7:00pm AEDT, Thursday, 19 February 2015
Retail Offer opens Retail Offer booklet despatched	Monday, 23 February 2015
Settlement of Institutional Offer and Placement	Wednesday, 25 February 2015
Issue of new shares under the Institutional Offer and Placement Trading commences in new shares issued under the Institutional Offer and Placement	Thursday, 26 February 2015

Retail Offer closes	Wednesday, 4 March 2015
Announcement of results of Retail Offer (including Retail Shortfall)	Monday, 9 March 2015
Settlement of the Retail Offer	Tuesday, 10 March 2015
Issue of new shares under the Retail Offer	Wednesday, 11 March 2015
Trading commences in new shares issued under the Retail Offer	Thursday, 12 March 2015
Despatch of holding statements	Friday, 13 March 2015

### Settlement issues

Despite the fact that securities are trading 'ex entitlement' on ASX Trade, CHESSE will not recognise for settlement purposes the 'ex entitlement' or the 'cum entitlement' tag on CHESSE messages and CHESSE will not maintain cum balances during the deemed 'CHESSE ex-period', i.e. the period commencing on the deemed CHESSE ex-date up to and including the record date. However, a record date cum balance will be available the business day following the record date, which will be equal to the registered holding balance at CHESSE end of day on the record date. As a result any transfer that occurs prior to record date will be effectively transferred on a 'cum entitlement' basis.

Therefore, Participants must ensure that any transfer, including the priming of Broker Entrepot Accounts, is conducted in accordance with the basis of quote. For example, a transfer in relation to a transaction conducted on an 'ex entitlement' basis should ordinarily only occur post record date.

CHESSE will perform automatic diary adjustments to 'cum entitlement' settlement obligations outstanding as at the record date.

### Trading issues

ASX will not price a 'cum entitlement' market with respect to trading in the Company's securities. Persons who acquire the Company's securities after the commencement of the trading halt on Monday, 16 February 2015 are not entitled to participate in the Entitlement Offer.

### **What do I need to do and by when?**

For further details, please refer to the Company's announcements on Monday, 16 February 2015.

### **Need more information?**

If further information is required in relation to the Entitlement Offer, please contact the Company's Offer Information Line on 1800 810 827 (within Australia) or +61 1800 810 827 (outside Australia) between 8:30am and 5:30pm AEDT, Monday to Friday.

Issued by  
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Disclaimer