

CALTEX AUSTRALIA LIMITED ACN 004 201 307

LEVEL 24, 2 MARKET STREET SYDNEY NSW 2000 AUSTRALIA

18 February 2015

Company Announcements Office Australian Securities Exchange

CALTEX AUSTRALIA LIMITED

NOTICE OF BRIEFING - 2014 FULL YEAR RESULTS PRESENTATION

Caltex Australia Limited (Caltex) will release its results for the year ended 31 December 2014 to the market on Monday, 23 February 2015.

Caltex will make a presentation to analysts and investors at 10am (Sydney time) on 23 February 2015 following the release of the results to the market. The presentation will be made by Julian Segal (Managing Director & CEO) and Simon Hepworth (Chief Financial Officer).

The presentation to analysts and investors will be webcast and can be viewed from our website (www.caltex.com.au). An archive copy of the presentation will be available from the website.

Peter Lim

Company Secretary

Phone: (02) 9250 5562 / 0414 815 732