

18 February 2015

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula backed by Institutional Investors".

The audio broadcast details are as follows:

- Comments on Peninsula backed by Institutional Investors
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Wednesday 18 February 2015, 5.00am AWST / 8.00am AEST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely



Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920 during normal business hours.