

18 February 2015

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The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

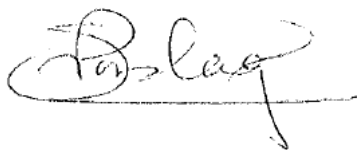
Electronic Lodgement

AMCIL Limited
Letter to Shareholders – Shareholder Information Meetings

Dear Sir / Madam

Please find attached a letter being sent to applicable shareholders today.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Pordage', with a long horizontal stroke extending to the right.

Simon Pordage
Company Secretary

18 February 2015



└ 000001 000 AMH
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

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Dear Shareholder

INFORMATION MEETINGS

The Company will hold informal meetings in Melbourne and Canberra to give shareholders the opportunity to hear about the half-year results to 31 December 2014 and our investment activities and you are cordially invited to attend.

You are welcome to bring any family and friends who may be interested in attending. No registration is required. The details of these meetings are set out below:

Melbourne	Monday 16 March 2015 at 1.00pm	RACV City Club 501 Bourke Street Melbourne VIC
Canberra	Monday 23 March 2015 at 1.00pm	Hyatt Hotel Canberra 120 Commonwealth Avenue Yarralumla ACT

We look forward to your attendance.

Yours faithfully



Bruce Teele
Chairman