



Austral-Asia Energy Pty Ltd
ACN 114 657 297

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F A C S I M I L E

To:	ASX	From:	Austral-Asia Energy
Attn:	Company Announcement Office	Pages (incl this page):	Six (6)
Fax:	1300135638	Date:	18 February 2015
Re:	Change of interest of substantial holder	cc:	

Please find attached a Form 604 notifying of a change of interest held in Horizon Oil Limited by Austral-Asia Energy Pty Ltd.

604

15 July 2001

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Horizon Oil Limited

ACN/ARSN 009 799 455

1. Details of substantial holder (1)

Name Austral-Asia Energy Pty Ltd

ACN/ARSN 114 657 297

There was a change in the interests of the substantial holder on

16 February 2015

The previous notice was given to the company on

2 May 2014

The previous notice was dated

2 May 2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	319,695,688	24.57%	338,495,688	26.0%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
As set out in Annexure B	Austral-Asia Energy Pty Ltd, IMC Investments Ltd (BVI) and each of the parties listed in Annexure A	On-market acquisition of shares by IMC Investments Ltd (BVI)	As set out in Annexure B	As set out in Annexure B	As set out in Annexure B

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
IMC Oil & Gas Investments Limited (formerly known as Triplex Global Ventures Limited)	Austral-Asia Energy Pty Ltd	Austral-Asia Energy Pty Ltd	Austral-Asia Energy Pty Ltd holds shares as bare trustee for IMC Oil & Gas Investments Limited	148,333,916 Ordinary Shares	148,333,916

IMC Investments Ltd (BVI)	Citicorp Nominees Pty Ltd	IMC Investments Ltd (BVI)	Beneficial Holder	190,161,772 Ordinary Shares	190,161,772
Each of the IMC Group set out in Annexure A	As above	As above	Associates of Registered and Beneficial Holders (except for Citicorp Nominees Pty Ltd)	As above	As above

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of person named in this form are as follows:

Name	Address
Austral-Asia Energy Pty Ltd	Unit 7, 61 Walters Drive, Osborne Park, WA, 6017, Australia
IMC Investments Ltd (BVI)	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
Each of IMC Group	As set out in the list of 1 page annexed to this notice and marked Annexure A

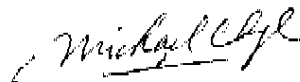
Signature

print name Michael Chye

Capacity:

Signed under power of attorney for and on behalf of Austral-Asia Energy Pty Ltd
Managing Director
IMC Investments Group

sign here



Date:

18 February 2015

DIRECTIONS

- (1) If there are number of substantial holders with similar or related interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group in the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 617B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 617B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

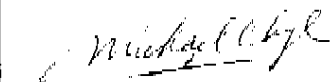
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

604

15 July 2001

Annexure A**IMC Group Entities**

This is Annexure A of 1 page referred to in the Form 604 (Notice of Change of Interests of Substantial Holder) signed by me and dated 18 February 2015



Name: Michael Chye

Capacity

Signed under power of attorney for and on behalf of Austral-Asia Energy Pty Ltd
 Managing Director
 IMC Investments Group

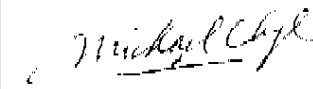
Date: 18 February 2015

Person	Nature of Association	Address
IMC Oil & Gas Investments Limited	A related body corporate that controls Austral-Asia Energy Pty Ltd	PMB #296 PO Box 3169 Ground Floor Coastal Building Wickhams Cay II Road Town Tortola VG1110 British Virgin Islands
IMC Resources Ltd (BVI)	A body corporate that controls IMC Oil & Gas Investments Limited	PMB #296 PO Box 3169 Ground Floor Coastal Building Wickhams Cay II Road Town Tortola VG1110 British Virgin Islands
IMC Group Holdings Limited (Bermuda)	A body corporate that controls IMC Resources Ltd (BVI)	Canon's Court, 22 Victoria Street, Hamilton HM12, Bermuda
IMC Pan Asia Alliance Corporation (BVI)	Ultimate Holding Company	P.O. Box 957 Offshore Incorporations Centre Road Town, Tortola British Virgin Islands
Each subsidiary of IMC Pan Asia Alliance Corporation (BVI) other than IMC Investments Ltd (BVI) and those listed above	Subsidiaries of IMC Pan Asia Alliance Corporation (BVI)	c/o P.O. Box 957 Offshore Incorporations Centre Road Town, Tortola British Virgin Islands
Chavalit Tsao	Ultimate Beneficial Shareholder	28/2, Soi Ruamruedee Peeonchit Rd, Pathumwan Bangkok, 10330 Thailand

Austral-Asia Energy Pty Ltd ACN 114 657 297 gives this notice on its own behalf and on behalf of IMC Investments Ltd (BVI) and each of the persons listed above.

Annexure B**Changes in relevant interest**

This is Annexure B of 1 page referred to in the Form 604 (Notice of Change of Interests in Substantial Holder) signed by me and dated 18 February 2015.



Name: Michael Chye

Capacity:

Signed under power of attorney for and on behalf of Austral-Asia Energy Pty Ltd
Managing Director
IMC Investments Group

Date: 18 February 2015

Date of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
08-May-14	A\$282,654	754,550 ordinary shares	754,550
09-May-14	A\$765,575	2,049,183 ordinary shares	2,049,183
12-May-14	A\$127,795	342,615 ordinary shares	342,615
13-May-14	A\$390,841	1,047,551 ordinary shares	1,047,551
14-May-14	A\$746,889	1,987,464 ordinary shares	1,987,464
15-May-14	A\$401,026	1,060,916 ordinary shares	1,060,916
16-May-14	A\$586,794	1,557,721 ordinary shares	1,557,721
16-Feb-15	A\$1,126,000	10,000,000 ordinary shares	10,000,000