



Australian Agricultural Company Limited
ABN 15 010 892 270

INFORMATION IN RELATION TO CAPITAL STRUCTURE

ASX Announcement No. 01/2015

20 February 2015

This notice is given by Australian Agricultural Company Limited ("**Company**" or "**AACo**") (ASX: AAC). The exercise prices of the following classes of options have been adjusted in accordance with the AACo Executive Option Plan Rules effective as of 16 October 2013.

Option code	Number	Expiry date	Revised exercise price
AACAS	350,000	31 March 2015	\$1.34
AACAY	290,625	1 January 2018	\$2.04
AACAU	300,000	1 January 2019	\$3.22

Details of the Company's securities as at the date of this announcement are as follows:

Class of security	Number
Ordinary shares	532,474,721
AACAI Performance Rights	237,256
AACAZ Performance Rights	277,494
AACAS Options exp 31-Mar-15 \$1.34	350,000
AACAY Options exp 01-Jan-18 \$2.04	290,625
AACAU Options exp 01-Jan-19 \$3.22	300,000
AACAO Conv Note Mat 30-Sep-23	160

Issued by:

Company Secretary

For and on behalf of Australian Agricultural Company Limited