



24 February 2015

Companies Announcement Office  
*Via Electronic Lodgement*

## **NOTICE UNDER SECTION 708A**

An Appendix 3B was released today for the issue of 500,000 ordinary fully paid shares under an existing employment agreement and 5,000,000 PENOC options under a capital raising mandate (Securities).

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light grey circular stamp.

**Jonathan Whyte**  
**Company Secretary**

For further information, please contact our office on (08)9380 9920 during normal business hours.

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**Peninsula Energy Limited - ABN: 67 062 409 303**